



Market Announcement

5 November 2018

Ausmex Mining Group Limited (ASX: AMG) – Suspension from Official Quotation

Description

The securities of Ausmex Mining Group Limited ('AMG') will be suspended from quotation immediately under Listing Rule 17.2, at the request of AMG, pending the release of an announcement regarding completion of a convertible note offer.

Issued by

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MARKET RELEASE

Re: Request For Voluntary Suspension

On 1 November 2018 Ausmex Mining Group Limited (ASX: AMG) requested a trading halt pending the release of an announcement relating to the issue convertible notes.

The Company now requests a voluntary suspension for up to 2 trading days and provides the following information in relation to Listing Rule 17.2:

- AMG is seeking to complete the convertible notes offer.
- currently all the term sheets for the issue of convertible notes are being finalised.

Upon AMG receiving the signed term sheets, AMG will seek to release a detailed announcement, lift the suspension and resume trading.

The Company is not aware of any reason why the suspension should not be granted, or of any information necessary to inform the market about the suspension.

Regards



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