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Ardent Leisure Trust
ARSN 093 193 438
Ardent Leisure Limited
ABN 22 104 529 106

Ardent Leisure Management Limited
ABN 36 079 630 676
(AFS Licence No. 247010)



ASX RELEASE

20 November 2018

RESULTS OF COMPANY SCHEME MEETING AND COMBINED GENERAL MEETINGS

Ardent Leisure Group (**Ardent**) (ASX: AAD) is pleased to announce that at the Company Scheme Meeting and combined General Meetings held earlier today, Ardent securityholders approved the schemes under which a new company called Ardent Leisure Group Limited will become the single head entity of the Ardent Leisure Group in place of the current stapled structure (**Schemes**).

In accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act, details of the outcome and the proxies received in respect of each resolution put to the Scheme Meeting and the General Meetings held today are set out in the attached summary.

| SCHEME MEETING | FOR (%) | AGAINST (%) |
|-----------------------------------|-------------------------|--------------------|
| APPROVAL OF SCHEME OF ARRANGEMENT | 313,987,181 (99.86%) | 431,520 (0.14%) |

| COMBINED GENERAL MEETINGS | FOR (%) | AGAINST (%) |
|---|-------------------------|--------------------|
| AMENDMENTS TO THE ARDENT LEISURE TRUST CONSTITUTION | 314,502,912 (99.88%) | 370,349 (0.12%) |
| DESTAPLING OF ARDENT LEISURE GROUP STAPLED SECURITIES | 314,233,404 (99.86%) | 436,763 (0.14%) |
| ACQUISITION OF ARDENT LEISURE TRUST UNITS | 314,302,281 (99.88%) | 372,829 (0.12%) |

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Implementation of the Schemes

The Schemes remain subject to approval by the Supreme Court of New South Wales (**Court**) in order to be implemented. Ardent has applied to the Court for approval of the Company Scheme and judicial advice in respect of the Trust Scheme at a hearing scheduled for Wednesday, 28 November 2018.

If the Court approves the Schemes, Ardent proposes to lodge the order of the Court in respect of the Company Scheme and the judicial advice in respect of the Trust Scheme with the Australian Securities and Investments Commission on Thursday, 29 November 2018 at which time the Schemes will become legally effective (**Effective**).

Subject to the Schemes becoming Effective as noted above:

- the record date for the Schemes will be 7:00 pm (Sydney time) on Monday, 3 December 2018; and
- the Schemes are expected to be implemented on Monday, 24 December 2018.

Bronwyn Weir
Company Secretary
Ph: +61 2 9168 4602

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SCHEME OF ARRANGEMENT MEETING
Tuesday, 20 November, 2018

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

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| Resolution | Manner in which the securityholder directed the proxy vote (as at proxy close): | | | | Manner in which votes were cast in person or by proxy on a poll (where applicable) | | |
|-------------------------|--|-------------------------|-------------------------------|-------------------------|---|------------------|-------------------|
| | Votes <i>For</i> | Votes <i>Against</i> | Votes <i>Discretionary</i> | Votes <i>Abstain</i> | <i>For</i> | <i>Against</i> | <i>Abstain **</i> |
| 1 TO APPROVE THE SCHEME | 300,890,086 | 377,900 | 12,967,564 | 12,925,116 | 313,987,181 99.86% | 431,520 0.14% | 12,925,116 |

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item



EXTRAORDINARY GENERAL MEETING
Tuesday, 20 November, 2018

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

| Resolution | Manner in which the securityholder directed the proxy vote (as at proxy close): | | | | Manner in which votes were cast in person or by proxy on a poll (where applicable) | | |
|--|--|-------------------------|-------------------------------|-------------------------|---|------------------|-------------------|
| | Votes <i>For</i> | Votes <i>Against</i> | Votes <i>Discretionary</i> | Votes <i>Abstain</i> | <i>For</i> | <i>Against</i> | <i>Abstain **</i> |
| 1 AMENDMENTS TO THE ARDENT LEISURE TRUST CONSTITUTION | 301,725,155 | 370,349 | 12,594,606 | 12,833,416 | 314,502,912 99.88% | 370,349 0.12% | 12,833,416 |
| 2 DE-STAPLING OF ARDENT LEISURE GROUP STAPLED SECURITIES | 301,511,128 | 383,143 | 12,592,745 | 13,036,510 | 314,233,404 99.86% | 436,763 0.14% | 13,036,510 |
| 3 ACQUISITION OF ARDENT LEISURE TRUST UNITS | 301,511,247 | 372,829 | 12,607,883 | 13,031,567 | 314,302,281 99.88% | 372,829 0.12% | 13,031,567 |

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item

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