



McGrathNicol

ASX ANNOUNCEMENT

22 November 2018

McGrathNicol Restructuring appointed as Voluntary Administrators to RCR Tomlinson Limited (ASX: RCR) and related entities

(Together, "RCR" or "RCR Group")

Appointment of Voluntary Administrators

McGrathNicol Restructuring announce that the Directors of RCR Tomlinson Limited ACN 008 898 486 and its Australian subsidiaries resolved on 21 November 2018 to appoint Jason Preston, Jamie Harris, Matthew Caddy and Rob Brauer as Voluntary Administrators (**Administrators**).

A schedule of all entities over which the Administrators are appointed is provided at Annexure A.

The Administrators are undertaking an assessment of the business and urgently seeking funding from the RCR Group's financiers.

The Administrators will work closely with RCR's employees, suppliers and customers to quickly stabilise operations and to determine the appropriate strategy for the business. A sale process will be commenced immediately.

RCR suppliers are asked to ensure that they supply only in accordance with the circular to suppliers, available on the McGrathNicol and RCR websites.

First statutory meeting of creditors

A first statutory meeting of creditors must be held within eight business days after the administration begins and is expected to take place on 3 December. Meeting notices setting out the time and location for the first meeting of creditors will be distributed to RCR's creditors over coming days.

Contact details and further information

Information will be uploaded to the McGrathNicol website (www.mcgrathnicol.com) and the RCR website (www.rcrtom.com.au).

For all further enquiries please contact:

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Annexure A: RCR Group - entities over which the Administrators are appointed

	Company	ACN
1	RCR Tomlinson Ltd	008 898 486
2	A.C.N. 076 421 755 Pty Limited	076 421 755
3	Applied Laser Pty Ltd	123 597 991
4	Positron Group Pty Ltd	053 751 009
5	Positron Power Pty. Ltd.	100 647 756
6	RCR Asset Maintenance Pty Ltd	123 094 735
7	RCR Building Products (Holdings) Pty Ltd	111 148 853
8	RCR Building Services (Egan Bros) Pty Ltd	056 237 006
9	RCR Corporate Pty. Ltd.	009 246 182
10	RCR Energy (Gladstone) Pty Ltd	010 941 054
11	RCR Energy (Stelform VRBT) Pty Ltd	099 683 584
12	RCR Energy (Stelform) Pty Ltd	003 416 564
13	RCR Energy Pty Ltd	080 753 680
14	RCR Energy Service Pty Ltd	009 133 475
15	RCR Haden (Holdings) Pty Ltd	111 148 844
16	RCR Haden (Telco) Pty Ltd	086 284 871
17	RCR Haden Pty Ltd	000 694 173
18	RCR Infrastructure (Corporate) Pty Ltd	126 817 883
19	RCR Infrastructure Group (XNFK) Pty Ltd	125 709 971
20	RCR Infrastructure Pty Ltd	060 002 959
21	RCR Laser Pty Ltd	116 641 144
22	RCR Mining Pty Ltd	060 002 940
23	RCR O'Donnell Griffin (Holdings) Pty Ltd	111 148 835
24	RCR O'Donnell Griffin (Projects) Pty Ltd	151 990 573
25	RCR O'Donnell Griffin Pty Ltd	003 905 093
26	RCR Oil & Gas Pty Ltd	121 838 702
27	RCR Power Pty Ltd	106 084 879
28	RCR Rel Corp Management Services Pty Ltd	080 877 756
29	RCR Resolve FM (Engineering) Pty Ltd	064 596 854
30	RCR Resolve FM (Holdings) Pty Ltd	111 148 862
31	RCR Resolve FM Pty Ltd	054 527 865
32	RCR Resources (Heat Treatment) Pty Ltd	060 002 968
33	RCR Resources (Tripower) Pty Ltd	075 567 734
34	RCR Resources Pty Ltd	063 053 814
35	RCR Tomlinson (Custodian) Pty Ltd	060 012 419
36	RCR Trafalgar Building Products Pty Ltd	004 924 252
37	RCR Water (WA) Pty Ltd	134 043 815
38	RCR Water Pty. Ltd.	606 869 005
39	RCReate Pty Ltd	614 291 879
40	Sartap Pty Ltd	003 412 628
41	Stelform Piping Systems Pty Ltd	099 683 566