



## RIGHTS ISSUE ALLOTMENT

**China Magnesium Corporation Limited** ABN 14 125 236 731

**ASX Code:** CMC

Level 10, 12 -14 Marine Pde  
Southport QLD 4215

P +61 7 5531 1808  
F +61 7 5591 1059  
[info@chinamagnesiumcorporation.com](mailto:info@chinamagnesiumcorporation.com)

PO Box 3767  
Australia Fair, QLD 4215

**Issued Capital:**  
**Shares - Quoted:**  
333,438,556 fully paid shares

**Directors:**

William Bass  
*(Non-Executive Chairman)*

Tom Blackhurst  
*(Managing Director)*

Xinping Liang  
*(Chief Operating Officer)*

Peter Robertson  
*(Non-Executive Director)*

**Substantial shareholders:**

Mr Tom Blackhurst	13.9%
Mr Feng Wang	10.5%
Mr Xinping Liang	10.3%
Mr Guicheng Jia	5.1%

China Magnesium Corporation Limited (ASX: CMC; "CMC" or "the Company") today advises that it has issued a further 1,000,000 shares and 1,000,000 options (exercisable at \$0.10 on or before 15 February 2019) pursuant to shortfall applications to the rights issue announced 18 October 2018.

Holding statements in relation to the issued shares and options are being dispatched today.

The remaining shortfall amounts to 138,906,995 shares and 138,906,995 options.

Subject to ASX listing rules, the Directors reserve the right to issue the shortfall in their absolute discretion.

The Company provides the following information to satisfy the conditions precedent set by ASX for quotation of the securities issued.

The Company issued 1,000,000 shares and 1,000,000 unlisted options (exercisable at \$0.10 on or before 15 February 2019) on 27 November 2018, for which quotation is now sought.	<b>Code</b>	<b>Number</b>
--	-------------	---------------

The issued capital of the Company following allotment is as follows:

<b>Listed</b> Shares	CMC	333,438,556
-------------------------	-----	-------------

<b>Unlisted</b> Options (exercisable at \$0.10, expiring 15 Feb 2019)		18,541,522
--	--	------------