



ASX Announcement

12 December 2018

LODGEMENT OF PROSPECTUS

Triton Minerals Limited (ASX: TON, Triton or Company) is pleased to advise that the attached Prospectus has today been lodged with the Australian Securities and Investments Commission (ASIC).

The Prospectus is for the issue to Eligible Optionholders of up to approximately 133,673,165 TONOD Options at an issue price of \$0.0054 per Option with each TONOD Option issued having an exercise price of \$0.10 and expiring on 30 September 2020, to raise up to approximately \$721,835 before expenses (**Offer**).

The Offer recognises the strong support that Triton has received from its Shareholders and Optionholders and allows Eligible Optionholders the opportunity to acquire TONOD options at the maximum permissible discount to recent trading prices.

The purpose of the Offer is to raise funds for:

- Development activities including permitting, engineering and financing; and
- Offer costs and working capital.

The TONOD Options will be issued pursuant to the Company's existing ASX Listing Rule 7.1 and 7.1A placement capacity. If the VWAP of the ASX traded price of the TONOD Options at the date on which the new TONOD Options to be issued pursuant to the offer exceeds \$0.007, then in order to ensure compliance with ASX Listing Rule 7.1A, the Offer shall be downsized such that the Offer is made pursuant to Triton's issuance capacity under ASX Listing Rule 7.1 only. This would result in an offer of approximately 98,734,302 TONOD Options at a price of \$0.0054 per TONOD Option to raise approximately \$533,165 before expenses.

Any Eligible Optionholders that do not receive the prospectus or have any queries in the relation to the Offer, should contact the Triton company secretary (+61 8 6381 9050).

Note: Given the timing of the Offer is during the holiday season, the Company requests that Optionholders make an election to receive communications electronically from the Company including the Offer documents. This can be done at www.investorcentre.com/au.

Investor Enquiries

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Forward-Looking Statements

This release may include forward-looking statements. These forward-looking statements are not historical facts but rather are based on Triton Minerals Limited's current expectations, estimates and assumptions about the industry in which Triton Minerals Limited operates, and beliefs and assumptions regarding Triton Minerals Limited's future performance. Words such as "anticipates", "expects", "intends", "plans", "believes", "seeks", "estimates", "potential" and similar expressions are intended to identify forward-looking statements. Forward-looking statements are only predictions and not guaranteed, and they are subject to known and unknown risks, uncertainties and assumptions, some of which are outside the control of Triton Minerals Limited. Actual values, results or events may be materially different to those expressed or implied in this release. Past performance is not necessarily a guide to future performance and no representation or warranty is made as to the likelihood of achievement or reasonableness of any forward-looking statements or other forecast. Given these uncertainties, recipients are cautioned not to place reliance on forward looking statements. Any forward-looking statements

in this release speak only at the date of issue of this release. Subject to any continuing obligations under applicable law and the ASX Listing Rules, Triton Minerals Limited does not undertake any obligation to update or revise any information or any of the forward-looking statements in this release or any changes in events, conditions or circumstances on which any such forward looking statement is based.

Actual values, results, interpretations or events may be materially different to those expressed or implied in this announcement. Given these uncertainties, recipients are cautioned not to place reliance on forward-looking statements in the announcement as they speak only at the date of issue of this announcement. Subject to any continuing obligations under applicable law and ASX Listing Rules, Triton Minerals Limited does not undertake any obligation to update or revise any information or any of the forward-looking statements in this announcement or any changes in events, conditions or circumstances on which any such forward-looking statements is based.

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