



17 December 2018

## ENTITLEMENT OFFER - Dispatch of Offer Document

Winchester Energy Limited (**Company**) is pleased to announce that it has today completed the despatch of the Offer Document and Entitlement and Acceptance Forms to eligible shareholders under the non-renounceable entitlement offer announced by the Company on 7 December 2018 (**Entitlement Offer**).

The Entitlement Offer is a non-renounceable offer to eligible shareholders on the basis of one new fully paid ordinary share (**New Share**) for every two fully paid ordinary share in the Company (**Shares**) held by eligible shareholders at an issue price of \$0.02 per New Share to raise approximately A\$2.85 million (before costs). Eligible shareholders are those shareholders who held Shares at 5:00pm WST on 14 December 2018 ("**Record Date**") and had a registered address in Australia or New Zealand.

Please refer to the Offer Document for further information.

For enquiries, please contact the Company Secretary on +61 1300 133 921.

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