

# Market Announcement

18 December 2018

## Fiji Kava Limited (ASX: FIJ) – Admission and Commencement of Official Quotation

### Description

Fiji Kava Limited ('FIJ') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 18 December 2018.

Official quotation of FIJ's ordinary fully paid share will commence at 11:00 am AEDT on Thursday, 20 December 2018.

FIJ raised \$5,200,000 pursuant to the offer under its prospectus dated 12 October 2018 ('Prospectus') by the issue of 26,000,000 fully paid ordinary shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	45,339,762 fully paid ordinary shares
<b>ASX Code:</b>	FIJ
<b>Time:</b>	11:00 am AEDT
<b>Date:</b>	Thursday, 20 December 2018
<b>ASX Trade Abbreviation:</b>	FIJI KAVA
<b>ISIN:</b>	AU0000028359
<b>Home Branch:</b>	Perth
<b>Industry Classification:</b>	TBA
<b>Registered Office:</b>	C/- Cicero Corporate Address: Suite 9, Level 2, 330 Churchill Avenue, Subiaco WA 6008 Phone: (08) 6489 1600 Email: info@fjikkava.com.au
<b>Company Secretary:</b>	Jay Stephenson
<b>Share Registry:</b>	Automatic Pty Ltd Address: Level 3, Holt Street, Surry Hills, Sydney NSW 2010 Phone: 1300 288 664 Email: hello@automatic.com.au
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Victoria
<b>Dividend Policy:</b>	See section 3.10 of the Prospectus
<b>Activities:</b>	Biotechnology
<b>Lead Manager:</b>	Pac Partners Securities Pty Ltd

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<b>Underwriter:</b>	NA
<b>ASX Restricted Securities:</b>	<p>20,130,912 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 December 2020, being 24 months from the date of commencement of Official Quotation.</p> <p>6,750,000 options exercisable at \$0.25 on or before 20 December 2021 classified by ASX as restricted securities and to be held in escrow until 20 December 2020, being 24 months from the date of commencement of Official Quotation.</p> <p>333,334 options exercisable at \$0.25 on or before 31 July 2021 classified by ASX as restricted securities and to be held in escrow until 20 December 2020, being 24 months from the date of commencement of Official Quotation</p> <p>4,249,326 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 December 2019, being 12 months from the date of issue.</p>
<b>Voluntarily Restricted Securities (included in Quoted Securities):</b>	8,517,262 fully paid ordinary shares
<b>Other Securities Not Quoted:</b>	4,666,666 options exercisable at \$0.25 on or before 31 July 2021.

#### What do I need to do and by when?

Please refer to FIJ's Prospectus.

#### Need more information?

For further information, please call the Company.

#### Disclaimer

Please refer to the following [disclaimer](#).

#### Issued by

**Daniel Nicholson**  
Adviser, Listings Compliance (Perth)

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