

RESTRICTED SECURITIES

Fiji Kava Limited (ACN 169 441 874) (**Company**) confirms that following admission to quotation of the Company's securities on the ASX, the following securities will be subject to restriction pursuant to the ASX Listing Rules for the period outlined below.

Class	Number	Restriction Period
Ordinary Fully Paid Shares	20,130,912	24 months from date of quotation
Options ¹	6,750,000	24 months from date of quotation
Options ²	333,334	24 months from date of quotation
Ordinary Fully Paid Shares	4,249,326	12 months from 14 December 2018

Notes:

- Options are exercisable at \$0.25 per Option on or before 31 July 2021.
- Options are exercisable at \$0.25 per Option on or before that date which is three (3) years from the date the Company lists on ASX.

In addition, the Company advises that the following securities will be subject to voluntary escrow for the period outlined below.

Class	Number	Restriction Period
Ordinary Fully Paid Shares	8,517,262	6 months from 14 December 2018

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