

STATEMENT OF CAPITAL STRUCTURE

The capital structure of Fiji Kava Limited (ACN 169 441 874) (**Company**) following completion of the acquisition of South Pacific Elixirs Pte Ltd (an entity registered in Singapore), and South Pacific Elixirs Ltd (an entity registered in Fiji) and the issue of securities pursuant to the prospectus dated 12 October 2018 (**Prospectus**) is set out below.

Shares ¹	69,720,000
Options ^{2, 3}	11,750,000

Notes:

1. The rights attaching to the Shares are summarised in section 10.2 of the Prospectus.
2. Options on issue comprise:
 - (a) 5,000,000 Unlisted Options exercisable at \$0.25 per Option on or before 31 July 2021 (**Existing Options**); and
 - (b) 6,750,000 Unlisted Options exercisable at \$0.25 per Option on or before that date which is three (3) years from the date the Company lists on ASX (**Facilitator and Commitment Options**).
3. The full terms and conditions attaching to the Existing Options and Facilitator and Commitment Options are set out in section 10.3 of the Prospectus.

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