

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

The Trust Company (RE Services) Limited in its capacity as
responsible entity of Ophir High Conviction Fund

ABN/ARSN

620 920 201

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given to
ASX

Thursday 20 Dec 2018

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	0	1
4 Total consideration paid or payable for the shares/units	\$0.00	\$2.17

+ See chapter 19 for defined terms.

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Before previous day	Previous day
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5 If buy-back is an on-market buy-back

Highest price paid: \$ - Date : n/a	Highest price paid: \$2.170
Lowest price paid: \$ - Date : n/a	Lowest price paid: \$2.170
	Highest price allowed under rule 7.33: \$2.3255

Participation by directors

6 Deleted 30/9/2001.

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How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

19,999,960 units. The remaining quantity of units to be purchased under the buy-back is 19,999,959.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Eleanor Padman

Sign here:
 (Director / Company Secretary)

Date: 8/1/19

Print name: ...Eleanor Padman.....

+ See chapter 19 for defined terms.

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