

Correction – Notice of Meeting and Appendix 3B

Sydney, Australia 11 January 2018

Notice of Meeting of Extraordinary General Meeting

Property Connect Holdings Limited (ASX: PCH) (“PCH” or the “Company”) refers to the Notice of Extraordinary General Meeting and Explanatory Memorandum dated 18 December 2018 which was released to the ASX on the same day.

Paragraph 2.3(b) of the Explanatory Memorandum states that the Company only has 35,000,000 unlisted Options on issue. This is incorrect – the Company has an additional 18,000,000 Options on issue. Accordingly, section 2.3(b) of the Explanatory Memorandum is deleted and replaced with the following:

“(a) *Options*

As at the date of this Notice, the Company has two tranches of unlisted Options on issue, totalling 53,000,000 Options. If the Consolidation is approved, the Options will be reorganised in accordance with the terms and conditions of the Options and Listing Rule 7.22.1 (as applicable) on the basis that the number of Options will be consolidated in the same ratio as the Consolidation and the exercise price will be amended in inverse proportion to that ratio.

As at the date of this Notice, the Company currently has on issue:

- *35,000,000 Options exercisable at \$0.02 each on or before 10 March 2020; and*
- *18,000,000 Options exercisable at \$0.025 each on or before 28 February 2020.*

Therefore, if Resolution 2 is passed, on completion of the Consolidation, the Company will have on issue:

- *11,666,667 Options exercisable at \$0.06 each on or before 10 March 2020; and*
- *6,000,000 Options exercisable at \$0.075 each on or before 28 February 2020.*

The Consolidation will not result in any change to the substantive rights and obligations of existing holders of Options.”

Appendix 3B

The Appendix 3B dated 20 November 2018 incorrectly states that the Company only has 35,000,000 unlisted Options on issue. An amended Appendix 3B including the additional 18,000,000 unlisted Options on issue has been released to the ASX.

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About Property Connect

Property Connect has developed the LiveOffer technology, designed to create an easy, fair and transparent system under which potential purchasers and tenants can negotiate the best offer on a property for purchase and rental. Property Connect enables all parties in the property transaction process to secure optimal terms for each property, either in a sales or letting environment.

The company is listed on the Australian Securities Exchange (ASX:PCH).

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