



Healthscope

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## UPDATE ON BROOKFIELD PROPOSAL

21 JANUARY 2019

Healthscope Limited ("Healthscope") today provides an update on the previously announced proposal from Brookfield Capital Partners Ltd ("Brookfield") for the acquisition of all shares in Healthscope by way of a scheme of arrangement and, if that fails, a simultaneous off-market takeover offer (together, the "Brookfield Proposal").

Brookfield has indicated to Healthscope that it is in the process of finalising its due diligence analysis and debt commitments and intends to seek the necessary internal approvals required to submit a fully documented, fully financed, binding offer by Thursday 31 January 2019, which is the end of the Diligence Period under the Process Deed which was previously entered into by Healthscope and Brookfield.

Healthscope and Brookfield are well advanced in negotiating the terms of a transaction implementation agreement and other transaction documentation.

Healthscope's engagement with Brookfield is now being conducted on a non-exclusive basis, following the expiry of the exclusivity period on Friday 18 January 2019.

Healthscope shareholders are reminded that:

- there is no certainty the Brookfield Proposal will result in a scheme of arrangement or takeover bid being formally proposed; and
- a scheme of arrangement or takeover bid will only proceed if the conditions to the Brookfield Proposal are fully satisfied and a binding implementation agreement is executed by the parties.

### Further enquiries:

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## About Healthscope

Healthscope (ticker: HSO) is a leading private healthcare provider with 43 private hospitals in Australia and pathology operations across New Zealand.

Healthscope has a team of over 16,650 people and 17,500 Accredited Medical Practitioners, providing care to patients ranging from pathology tests to complex surgery.

We place the highest priority on quality clinical outcomes, transparency of reporting and elevating the overall patient experience. Healthscope was the first private hospital operator in Australia to report performance against quality and clinical outcome metrics publicly, just one part of our program to maintain and continually improve our high standards.

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