

# Form 605

Corporations Act 2001

Section 671B

## Notice of ceasing to be a substantial holder

To Company Name/Scheme Helios Energy Ltd  
ACN/ARSN ACN 143 932 110

### 1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)  
ACN/ARSN (if applicable) 008 496 713  
The holder ceased to be a substantial holder on 16-Jan-2019  
The previous notice was given to the company on 09-Jan-2019  
The previous notice was dated 09-Jan-2019

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See Annexure "A"					

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
N/A	

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney, New South Wales,
CS Third Nominees Pty Limited (ACN 007 053 849)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia

## Signature

print name Winston Loke capacity Authorised Signatory  
sign here  date 21-Jan-2019

## Annexure "A"

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
04-Jan-2019	Credit Suisse Equities (Australia) Limited	Acquired on market	43,972.50 AUD	325,000 Common Stock	325,000
07-Jan-2019	Credit Suisse Equities (Australia) Limited	Acquired on market	23,975.20 AUD	184,000 Common Stock	184,000
08-Jan-2019	Credit Suisse Equities (Australia) Limited	Acquired on market	80,600.00 AUD	620,000 Common Stock	620,000
09-Jan-2019	Credit Suisse Equities (Australia) Limited	Cancellation trade	610,999.98 AUD	4,664,122 Common Stock	-4,664,122
09-Jan-2019	Credit Suisse Equities (Australia) Limited	Acquired on market	2,990.00 AUD	23,000 Common Stock	23,000
10-Jan-2019	Credit Suisse Equities (Australia) Limited	Acquired on market	16,863.00 AUD	136,432 Common Stock	136,432
11-Jan-2019	Credit Suisse Equities (Australia) Limited	Acquired on market	64,467.00 AUD	495,900 Common Stock	495,900
14-Jan-2019	Credit Suisse Equities (Australia) Limited	Acquired on market	11,957.10 AUD	89,768 Common Stock	89,768
15-Jan-2019	Credit Suisse Equities (Australia) Limited	Acquired on market	21,503.80 AUD	163,527 Common Stock	163,527
16-Jan-2019	Credit Suisse Equities (Australia) Limited	Acquired on market	14,175.00 AUD	105,000 Common Stock	105,000
16-Jan-2019	Credit Suisse Equities (Australia) Limited	Disposed on market	4,050.00 AUD	-30,000 Common Stock	-30,000
16-Jan-2019	Credit Suisse Equities (Australia) Limited	Dilution due to 3B Notice lodged on 16 Jan 2019			

This is Annexure "A" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

**Signature**

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Winston Loke

capacity Authorised Signatory

sign here

date 21-Jan-2019



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