

30 January 2019

Foreign Investment Review Board approval received

Greencross Limited ("Greencross") is pleased to announce the satisfaction of the Condition Precedent to the Scheme Implementation Agreement relating to the approval of the Foreign Investment Review Board (**FIRB**).¹

As far as Greencross and TPG BidCo are aware, as at the date of this announcement, no circumstances have occurred which are likely to cause any of the remaining Conditions Precedent in clause 3.1 of the Scheme Implementation Agreement not to be satisfied or to become incapable of satisfaction. In the event of any material change in status, Greencross will inform Greencross Shareholders of the status of the Conditions Precedent through an announcement to ASX.

Greencross Shareholders are reminded that the latest date and time for receipt of Proxy Forms for the Scheme Meeting is Monday 4 February 2019 at 10.00am (Sydney time). The Scheme Meeting will be held at 10.00am (Sydney time) on Wednesday 6 February 2019 at Northside Conference Centre, Cnr Oxley St and Pole Ln, Crows Nest, New South Wales.

For further information in relation to the Scheme, please contact the Greencross Shareholder Information Line on 1800 260 668 (within Australia) or +61 1800 260 668 (outside Australia) on Business Days at any time between 8.30am and 5.30pm on Monday to Friday.

For more information contact:

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¹ Capitalised terms used but not defined in this document have the meaning given to them in the Scheme Booklet.