



ASX Announcement

30 January 2019

STRONG SUPPORT FOR OPTION PLACEMENT

Triton Minerals Limited (ASX: TON, **Triton** or the **Company**) advises that its fully underwritten placement of TONOD Options (**Offer**), announced on 12 December 2018, closed on 25 January 2019 following strong support from eligible optionholders. The Company received applications for 87,677,547 TONOD Options (approximately \$473,459), which represents a take-up of approximately 66% of the Offer. The TONOD Options are expected to be issued on or around 1 February 2019.

The shortfall pursuant to the Offer is 45,995,618 TONOD Options and these will be issued in accordance with the underwriting agreement between the Company and Pinnacle Corporate Finance Pty Ltd. The issue of the shortfall TONOD Options is expected to occur on or around 1 February 2019.

Commenting on the Offer, Triton Managing Director Peter Canterbury said:

"We are very pleased with the applications received and the funds raised will enable Triton to continue its focus on finalising debt financing, permitting and engineering activities at our world class Ancuabe Graphite Project in Mozambique."

Investor Enquiries

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Forward-Looking Statements

This release may include forward-looking statements. These forward-looking statements are not historical facts but rather are based on Triton Minerals Limited's current expectations, estimates and assumptions about the industry in which Triton Minerals Limited operates, and beliefs and assumptions regarding Triton Minerals Limited's future performance. Words such as "anticipates", "expects", "intends", "plans", "believes", "seeks", "estimates", "potential" and similar expressions are intended to identify forward-looking statements. Forward-looking statements are only predictions and not guaranteed, and they are subject to known and unknown risks, uncertainties and assumptions, some of which are outside the control of Triton Minerals Limited. Actual values, results or events may be materially different to those expressed or implied in this release. Past performance is not necessarily a guide to future performance and no representation or warranty is made as to the likelihood of achievement or reasonableness of any forward-looking statements or other forecast. Given these uncertainties, recipients are cautioned not to place reliance on forward looking statements. Any forward-looking statements in this release speak only at the date of issue of this release. Subject to any continuing obligations under applicable law and the ASX Listing Rules, Triton Minerals Limited does not undertake any obligation to update or revise any information or any of the forward-looking statements in this release or any changes in events, conditions or circumstances on which any such forward looking statement is based.

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