



A.B.N. 52 007 626 575

31 January 2019

ASX:JRV

Jervois-M2 Cobalt Merger: Waiver from ASX Listing Rule 7.1

Further to Jervois Mining Limited's (ASX: JRV) ("**Jervois**") announcement on 22 January 2019 that an Arrangement Agreement had been entered into with M2 Cobalt Corp to merge the companies by way of a British Columbian Plan of Arrangement ("**Plan**"), Jervois has received notification that ASX Limited has granted the requested waiver from Listing Rule 7.1.

The waiver confirms the prior in principle advice received from ASX Limited that given the Plan is governed by British Columbian law it is not necessary for Jervois to obtain the approval of its shareholders for the issue of 63,369,995 new shares, 6,232,500 options and 3,955,000 warrant shares to M2 Cobalt Corp securityholders as Plan consideration pursuant to the terms of the Arrangement Agreement.

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