

31st January 2019

Cleansing Statement – Share Purchase Plan

On 31st January 2019, Latin Resources Limited (ASX: LRS) (“**the Company**”) announced its intention to offer to eligible shareholders the opportunity to subscribe for fully paid ordinary shares (“**Shares**”) under a Share Purchase Plan (“**Plan**”).

A copy of the Plan offer document will be lodged separately with ASX today.

The Company gives notice under ASIC Class Order [CO 09/425], that:

- (a) the Company will make offers to issue new Shares under the Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (“**Act**”);
- (b) this notice is being given under ASIC Class Order [CO 09/425] – Share and interest purchase plans;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is excluded information to be disclosed in accordance with the requirements of sections 708A(7) and 708A(8) of the Act as if this notice were a notice under section 708A(5)(e) of the Act.

Yours faithfully



Sarah Smith
Company Secretary

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