

Market Announcement

31 January 2019

Aura Energy Limited (ASX: AEE) – Trading Halt

Description

The securities of Aura Energy Limited ('AEE') will be placed in trading halt at the request of AEE, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 5 February 2019 or when the announcement is released to the market.

Issued by

Todd Lewis

Adviser, Listings Compliance (Melbourne)



31 January 2019

Mr Todd Lewis Senior Compliance Officer ASX Compliance Pty Limited Level 4, North Tower, 525 Collins Street Melbourne Victoria 3000

Dear Todd

REQUEST FOR TRADING HALT

Aura Energy Limited (ASX: AEE) (the Company) requests an immediate halt to the trading of the Company's ordinary shares quoted on the Australian Securities Exchange in accordance with ASX Listing Rule 17.1.

The trading halt is requesting pending an announcement by the Company to the market regarding a capital raising.

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

- (i) The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the stated purpose above.
- (ii) The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Tuesday, 5 February 2019, or when the announcement regarding the stated purpose is released to the market.
- (iii) The company expects to make an announcement to the market before the commencement of normal trading on Tuesday, 5 February 2019.
- (iv) The company is not aware of any reason why the trading halt should not be granted or of further information necessary to inform the market about the trading halt.

If you wish any further information concerning the trading halt, please do not hesitate to contact me.

Yours faithfully

JM Madden

Company Secretary

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