

ASX ANNOUNCEMENT

12 February 2019

HALF-YEAR RESULT RELEASE DATE AND EBITDA GUIDANCE INCREASE

Power generation specialist Pacific Energy Limited (ASX: PEA) advises that it will release its half-year results on Friday 22 February 2019.

The Company also confirms that all business units are operating ahead of expectations and after reforecasting full-year EBITDA, it is now pleased to confirm an increase in full-year earnings guidance.

The revised guidance for underlying FY19 EBITDA is \$60 million - \$61 million (previous guidance was \$54 million - \$55 million).

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