

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity:	MATADOR MINING LIMITED
ABN:	45 612 912 393

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Grant Davey
Date of last notice	29 August 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Davey Holdings (Aus) Pty Ltd – Mr Davey is a director Davey Management (Aus) Pty Ltd <Davey Family Super Fund A/C> – Mr Davey is a director Maple Mining Pty Ltd – Mr Davey is a director
Date of change	5-7 February 2019

+ See chapter 19 for defined terms.

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<p>No. of securities held prior to change</p>	<p>Direct – Grant Davey</p> <ul style="list-style-type: none"> • 30,000 Ordinary Shares. • 66,667 Quoted Options, exercisable at \$0.20 each, on or before 30 August 2020 <p>Indirect – Davey Holdings (Aus) Pty Ltd</p> <ul style="list-style-type: none"> • 1,796,900 Ordinary Shares • 2,400,000 Unquoted Options exercisable at \$0.40 each, on or before 5 July 2021 • 2,400,000 Unquoted Options exercisable at \$0.55 each, on or before 5 July 2021 • 2,400,000 Unquoted Options exercisable at \$0.70 each, on or before 5 July 2021 <p>Indirect – Davey Management (Aus) Pty Ltd</p> <ul style="list-style-type: none"> • 830,000 Ordinary Shares • 66,667 Quoted Options, exercisable at \$0.20 each, on or before 30 August 2020 • 600,000 Unquoted Options exercisable at \$0.40 each, on or before 5 July 2021 • 600,000 Unquoted Options exercisable at \$0.55 each, on or before 5 July 2021 • 600,000 Unquoted Options exercisable at \$0.70 each, on or before 5 July 2021 <p>Indirect – Maple Mining Pty Ltd</p> <ul style="list-style-type: none"> • 20 Ordinary Shares in Matador Canada Pty Ltd, an 80% owned subsidiary of Matador Mining Limited
<p>Class</p>	<p>Direct: Fully Paid Ordinary Shares Indirect: Fully Paid Ordinary Shares</p>
<p>Number acquired</p>	<p>Direct: 250,000 Ordinary Shares Indirect: 570,000 Ordinary Shares</p>
<p>Number disposed</p>	<p>Nil</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>Direct: \$51,772.75 Indirect: \$127,818.93</p>

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No. of securities held after change	<p>Direct – Grant Davey</p> <ul style="list-style-type: none"> • 280,000 Ordinary Shares • 66,667 Quoted Options, exercisable at \$0.20 each, on or before 30 August 2020 <p>Indirect – Davey Holdings (Aus) Pty Ltd</p> <ul style="list-style-type: none"> • 1,796,900 Ordinary Shares • 2,400,000 Unquoted Options exercisable at \$0.40 each, on or before 5 July 2021 • 2,400,000 Unquoted Options exercisable at \$0.55 each, on or before 5 July 2021 • 2,400,000 Unquoted Options exercisable at \$0.70 each, on or before 5 July 2021 <p>Indirect – Davey Management (Aus) Pty Ltd</p> <ul style="list-style-type: none"> • 1,400,000 Ordinary Shares • 66,667 Quoted Options, exercisable at \$0.20 each, on or before 30 August 2020 • 600,000 Unquoted Options exercisable at \$0.40 each, on or before 5 July 2021 • 600,000 Unquoted Options exercisable at \$0.55 each, on or before 5 July 2021 • 600,000 Unquoted Options exercisable at \$0.70 each, on or before 5 July 2021 <p>Indirect – Maple Mining Pty Ltd</p> <ul style="list-style-type: none"> • 20 Ordinary Shares in Matador Canada Pty Ltd, an 80% owned subsidiary of Matador Mining Limited
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market purchase: 645,000 Ordinary Shares Off-market transfer: 175,000 Ordinary Shares

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	

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Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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