

Conduct of Capital Raising

R3D Global Limited (ASX: R3D) (the **Company** or **R3D**) advises that it has commenced a capital raising through debt with convertible notes to raise \$300,000 before costs (the **Notes**).

The terms of the Notes being offered are as follows:

- \$300,000 face value in aggregate;
- Maturity date of the Notes is 22 February 2020;
- The Notes are repayable in the following two methods:
 - o At the election of the Company at any time prior to February 2020 by the issuance of R3D Shares at \$0.05 per shares equivalent to the Face Value of the Notes; or
 - o At the election of the Lender only at the maturity date of 22 February 2020, the repayment of the Face Value in cash provided that no prior election by the Company to convert into R3D Shares has been made.
- 3% per annum interest on the Notes paid in cash every six months until 22 February 2020;

The Company expects to receive funds from the Lenders in the coming week and will issue the convertible notes at that time.

Managing Director, Florence Fang commented:

“Securing this convertible note for R3D represents a significant step in progressing the future of R3D as we look towards expanding activities in the Asia Pacific markets, targeting higher value clients and looking to provide a more diverse range of investor and media relations related services.

We look forward to keeping shareholders up to date in this exciting period of growth for R3D”.

For further information, please contact:

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