



21 February 2019: ASX ANNOUNCEMENT (ASX: LCK)

Rights Issue Offer

After being contacted by a large volume of shareholders requesting replacement forms, Leigh Creek Energy Limited (ASX: LCK) (LCK or the Company) wish to advise shareholders that if they have any queries regarding the Rights Issue or need assistance in obtaining or completing Entitlement and Acceptance Form's, please call the Share Registry on **1300 556 161 (within Australia)** and **+61 3 9415 4000 (outside Australia)** between 8.00am and 5.00pm (Adelaide time) Monday to Friday.

The closing date of the Rights Issue is **5.00 pm (ACDT) 28 February 2019**.

To participate in the Rights Issue, shareholders must have held shares at the record date of 7pm (ACDT) on 11 January 2019.

The timetable for the remaining dates of the rights issue is set out below. The dates are indicative only and the Company reserves the right, subject to the Corporations Act and ASX Listing Rules, to vary these dates.

Timetable

Event	Date
Closing date	5pm (ACDT) 28 February 2019
Shares quoted on a deferred settlement basis	1 March 2019
ASX notified of under subscriptions	5 March 2019
Issue date/shares entered into shareholders' security holdings	7 March 2019