

ASX RELEASE**Notice under section 708A(5)(e) of the Corporations Act 2001
(Cth)**

1 March 2019

This notice is given by Coventry Group Limited (ASX:CYG) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) in relation to the issue 2,400,000 fully paid ordinary shares in the Company at an issue price of \$0.75 per share on 1 March 2019 (**Vendor Shares**). The Vendor Shares were issued without disclosure under Part 6D.2 of the Corporations Act to a vendor on completion of the acquisition of Nubco Proprietary Limited as announced to ASX on 5 February 2019.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to the ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses of the Company; and
 - (ii) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

For further information, please contact:

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CEO

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