



1 March 2019

Manager of Company Announcements
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH
WA 6000

By E-Lodgement

Change of Company Auditor

Transcendence Technologies Limited (ASX: TTL) ("**Transcendence**" or the "**Company**") advises that the Company has received approval from the Australian Securities and Investments Commission (ASIC) to change its auditors.

Accordingly, the Company has now accepted the resignation of Hall Chadwick and the consent of BDO Audit (WA) Pty Ltd (**BDO**) to its appointment as Transcendence's auditor.

The Board's decision to change auditors was made following the relocation of the Company's registered office to Perth. When selecting the new auditor, the Board undertook a consultative process, and chose BDO on the basis of their reputation and experience.

In accordance with section 327C of the Corporations Act 2001, a resolution will be placed at the 2019 Annual General Meeting to ratify the appointment of BDO as the Company's auditor.

The Board of Directors would like to take this opportunity to thank Hall Chadwick for their past assistance and professional services to the Company.

For and on behalf of the Board,

Sarah Smith
Company Secretary