



5 March 2019: ASX ANNOUNCEMENT (ASX: LCK)

Oversubscribed Rights Issue

Leigh Creek Energy Limited (ASX: LCK) (LCK or the Company) advises that its 1 for 15 non-renounceable rights issue offer closed at 5.00pm (ACDT) on 28 February 2019 ("the Offer") oversubscribed.

The Offer was strongly supported by existing shareholders eligible to participate. In total, 1010 shareholders, representing approximately 31% of LCK's 3,384 shareholders participated in the Offer, with 276 of those shareholders also applying for shortfall shares.

The Company has decided to scale back the oversubscription of shortfall share applications at the Boards discretion, in accordance with the terms and conditions of the Offer.

It is anticipated that the 32,145,724 New Shares applied for under the Offer will be issued on 7 March 2019, and holding statements despatched on or about 13 March 2019.

The Company thanks participating shareholders for their ongoing support.

For further information, contact:

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About Leigh Creek Energy

Leigh Creek Energy Limited (LCK) is an emerging energy company focused on developing its Leigh Creek Energy Project (LCEP), located in South Australia. The LCEP will produce high value ammonium nitrate products (fertiliser and industrial explosives) from the remnant coal resources at Leigh Creek, utilising In Situ Gasification (ISG) technologies, and will provide long term stability and economic development opportunities to the communities of the Upper Spencer Gulf, northern Flinders Ranges and South Australia.

The Company is committed to developing the LCEP using a best practice approach to mitigate the technical, environmental and financial project risks.