

ASX ANNOUNCEMENT

12 March 2019

ARGOSY RIGHTS COMMENCE TRADING

Argosy Minerals Limited (ASX: **AGY**) ("Argosy" or "Company") is pleased to advise that the rights, the subject of the Company's Entitlements Offer announced on 8 March 2019 have commenced trading under the ASX ticker AGYRA.

Under the Entitlements Offer timetable, the rights will continue trading until 21 March 2019.

Other Key Dates as per the announcements lodged on 8 March 2019 include:

Prospectus with Entitlement and Acceptance Form dispatched	15 March 2019
Offer opens for receipt of Applications	
Rights trading ends	21 March 2019
Closing date for acceptances	28 March 2019
Issue of New Shares	4 April 2019
Dispatch of shareholding statements	5 April 2019
Normal trading of New Shares expected to commence	

*The above timetable is indicative and may change, subject to the Corporations Act and Listing Rules.

Please refer to the Prospectus and ASX announcements on 8 March 2019. The Prospectus for the Offer and a personalised entitlement and acceptance form will be sent to eligible shareholders in accordance with the timetable noted in the Prospectus. Furthermore, from 14 March 2019, eligible shareholders can view their personalised entitlement and acceptance form online by visiting <https://investor.automic.com.au/#/home>.

Shareholders should fully consider the disclosure document in deciding whether to acquire the securities. Anyone interested to acquire securities will need to complete the application form that will be in or will accompany the disclosure document.

ENDS

For more information on Argosy Minerals Limited and to subscribe for regular updates, please visit our website at www.argosyminerals.com.au or contact us via admin@argosyminerals.com.au or Twitter @ArgosyMinerals.

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Forward Looking Statements: Statements regarding plans with respect to the Company's mineral properties are forward looking statements. There can be no assurance that the Company's plans for development of its mineral properties will proceed as expected. There can be no assurance that the Company will be able to confirm the presence of mineral deposits, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of the Company's mineral properties.

ABOUT ARGOSY MINERALS LIMITED

Argosy Minerals Limited (ASX: AGY) is an Australian company with a current 77.5% (and ultimate 90%) interest in the Rincon Lithium Project in Salta Province, Argentina.

The Company is focused on its flagship Rincon Lithium Project – potentially a game-changing proposition given its location within the world renowned “Lithium Triangle” – host to the world’s largest lithium resources, and its fast-track development strategy toward production of LCE product.

Argosy is committed to building a sustainable lithium production company, highly leveraged to the forecast growth in the lithium-ion battery sector.

Appendix 1: AGY's Argentina Project Location Map

