

ATRUM COAL LIMITED - SECURITIES TO BE RELEASED FROM ESCROW

In accordance with ASX listing rule 3.10A, Atrum Coal Limited ("**Company**") advises that 19,690,490 ordinary fully paid shares ("**Shares**") will be released from escrow on 29 March 2019.

The Shares were issued in consideration for the acquisition of Elan Coal Ltd and are subject to twelve months' voluntary escrow from the date of issue.

Justyn Stedwell Company Secretary

USTED ASX

Registered Office Unit 1B, 205-207 Johnston Street Fitzroy, VIC 3065 T +61 3 9191 0135 E info@atrumcoal.com www.atrumcoal.com

Board of Directors

Non-Exec Chairman Managing Director Non-Executive Director Non-Executive Director Non-Executive Director Company Secretary C. Blixt M. Wang C. Fear G. Edwards J. Chisholm R. Barker J. Stedwell

Key Projects

Elan Coal Groundhog Bowron River

Ownership: 100% Ownership: 100% Ownership: 100%