

Lander & Rogers

Lawyers

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To	ASX Market Announcements Office	From	Lander & Rogers
Your ref		Our ref	Faiza Bukhary
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Re	Immutep Limited - Altium Capital Management Notice of ceasing to be a substantial holder ASIC Form 605		

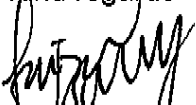
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Message

Please see attached letter

Kind regards



Faiza Bukhary

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Altium Capital Management
551 Fifth Avenue
FL 19
New York, NY 10176

25.March.2019

To Whom It May Concern
Notice of ceasing to be a substantial holder.

We refer to our investment in Immutep Limited (Company) and lodge this notice of ceasing to be a substantial holder (ASIC Form 605) with the Company and the ASX.

Yours faithfully

Mark Gottlieb
Authorized Signatory

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Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme IMMUTEP LIMITED

ACN/ARSN 009 237 889

1. Details of substantial holder (1)

Name Allium Growth GP, LLC (as General Partner of the Allium Growth Fund, LP), Allium Capital Management, LP, Jacob Gottlieb and Mark Gottlieb (as trustee for the Amadeus Trust).

ACN/ARSN (if applicable) N/A

The holder ceased to be a substantial holder on 22/03/2019
The previous notice was given to the company on 21/12/2018
The previous notice was dated 21/12/2018

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
	<u>See Annexure A</u>				

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
<u>N/A</u>	<u>N/A</u>

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
<u>Allium Growth GP, LLC, as General Partner of the Allium Growth Fund, LP (a limited partnership formed in Delaware, USA)</u>	<u>251 Little Falls Road, Wilmington, DE 19808, USA</u>
<u>HSBC Custody Nominees (Australia) Limited</u>	<u>Level 36, Tower 1, International Towers Sydney, 100 Barangaroo Avenue, Sydney NSW, 2000, Australia</u>
<u>Jefferies LLC</u>	<u>520 Madison Avenue, New York, New York 10022, USA</u>
<u>Allium Capital Management, LP</u>	<u>551 Fifth Ave - FL 19, New York, NY 10176, USA</u>
<u>Jacob Gottlieb</u>	
<u>Mark Gottlieb, as trustee for the Amadeus Trust</u>	

Signature

print name MARK GOTTLIEB

capacity Authorised Signatory

sign here



date 25 / Mar / 2019

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DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 606 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

GUIDE

This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 605.

Signature	This form must be signed by either a director or a secretary of the substantial holder.
Lodging period	Nil
Lodging Fee	Nil
Other forms to be completed	Nil
Additional information	<p>(a) If additional space is required to complete a question, the information may be included on a separate piece of paper annexed to the form.</p> <p>(b) This notice must be given to a listed company, or the responsible entity for a listed managed investment scheme. A copy of this notice must also be given to each relevant securities exchange.</p> <p>(c) The person must give a copy of this notice:</p> <ul style="list-style-type: none"> (i) within 2 business days after they become aware of the information; or (ii) by 9.30 am on the next trading day of the relevant securities exchange after they become aware of the information if: <ul style="list-style-type: none"> (A) a takeover bid is made for voting shares in the company or voting interests in the scheme; and (B) the person becomes aware of the information during the bid period.
Annexures	<p>To make any annexure conform to the regulations, you must</p> <ol style="list-style-type: none"> 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides 2 show the corporation name and ACN or ARBN 3 number the pages consecutively 4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied 5 identify the annexure with a mark such as A, B, C, etc 6 endorse the annexure with the words: <i>This is annexure (mark) of (number) pages referred to in form (form number and title)</i> 7 sign and date the annexure. <p>The annexure must be signed by the same person(s) who signed the form.</p>

Information in this guide is intended as a guide only. Please consult your accountant or solicitor for further advice.

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IMMUTEP LIMITED (ACN 009 237 889)

ANNEXURE A - changes in relevant interest

PART A - Person(s) whose relevant interest changed

Holder of relevant interest	Nature of relevant interest
Allium Growth GP, LLC, as General Partner of the Allium Growth Fund, LP (a limited partnership formed in Delaware, USA)	Relevant interest under section 608(1) of the Act as the beneficial holder of the shares
Allium Capital Management, LP	Relevant interest under section 608(1) of the Act as manager of the beneficial holder of the shares and having the power to direct the disposal of the shares
Jacob Gottlieb	Relevant interest under section 608(1) of the Act as a holder of a substantial interest in each of Allium Growth GP, LLC, Allium Growth Fund, LP, and Allium Capital Management, LP
Mark Gottlieb, as trustee for the Amadeus Trust	Relevant interest under section 608(1) of the Act as a holder of a substantial interest in Allium Growth GP, LLC

PART B - Details of changes in relevant interest

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change (\$US)	Class and number of securities affected	Person's votes affected
7/01/2019	Persons named in Part A of this Annexure A	ADSs sold on market	2,795.85	1,300 ADSs (equal to 130,000 ordinary shares)	130,000
7/01/2019	Persons named in Part A of this Annexure A	Shares sold on market	30,888.49	14,371 ADSs (equal to 1,437,100 ordinary shares)	1,437,100
9/01/2019	Persons named in Part A of this Annexure A	Shares sold on market	1,716.57	800 ADSs (equal to 80,000 ordinary shares)	80,000
10/01/2019	Persons named in Part A of this Annexure A	Shares sold on market	1,281.68	800 ADSs (equal to 80,000 ordinary shares)	80,000
11/01/2019	Persons named in Part A of this Annexure A	Shares sold on market	4,423.94	2,000 ADSs (equal to 200,000 ordinary shares)	200,000
14/01/2019	Persons named in Part A of this Annexure A	Shares sold on market	1,992.52	900 ADSs (equal to 90,000 ordinary shares)	90,000
15/01/2019	Persons named in Part A of this Annexure A	Shares sold on market	218.44	100 ADSs (equal to 10,000 ordinary shares)	10,000
16/01/2019	Persons named in Part A of this Annexure A	Shares sold on market	1,336.70	800 ADSs (equal to 80,000 ordinary shares)	80,000
17/01/2019	Persons named in Part A of this Annexure A	Shares sold on market	209.44	100 ADSs (equal to 10,000 ordinary shares)	10,000

SIGNED



DATE:

22 MAR 2019

MARK GOTTLIEB

This is annexure A, page 1 of 4, referred to in Form 605 - Notice of ceasing to be a substantial holder

IMMUTEP LIMITED (ACN 009 237 889)

ANNEXURE A - changes in relevant interest

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change (\$US)	Class and number of securities affected	Person's votes affected
18/01/2019	Persons named in Part A of this Annexure A	Shares sold on market	864.78	400 ADSs (equal to 40,000 ordinary shares)	40,000
22/01/2019	Persons named in Part A of this Annexure A	Shares sold on market	423.89	200 ADSs (equal to 20,000 ordinary shares)	20,000
23/01/2019	Persons named in Part A of this Annexure A	Shares sold on market	424.89	200 ADSs (equal to 20,000 ordinary shares)	20,000
24/01/2019	Persons named in Part A of this Annexure A	Shares sold on market	214.44	100 ADSs (equal to 10,000 ordinary shares)	10,000
29/01/2019	Persons named in Part A of this Annexure A	Shares sold on market	209.44	100 ADSs (equal to 10,000 ordinary shares)	10,000
30/01/2019	Persons named in Part A of this Annexure A	Shares sold on market	44,882.41	20,000 ADSs (equal to 2,000,000 ordinary shares)	2,000,000
30/01/2019	Persons named in Part A of this Annexure A	Shares sold on market	34,995.27	15,594 ADSs (equal to 1,599,400 ordinary shares)	1,599,400
31/01/2019	Persons named in Part A of this Annexure A	Shares sold on market	2,684.14	1,100 ADSs (equal to 110,000 ordinary shares)	110,000
20/02/2019	Persons named in Part A of this Annexure A	Shares sold on market	1,081.74	505 ADSs (equal to 50,500 ordinary shares)	50,500
27/02/2019	Persons named in Part A of this Annexure A	Shares sold on market	20,419.68	9,100 ADSs (equal to 910,000 ordinary shares)	910,000
28/02/2019	Persons named in Part A of this Annexure A	Shares sold on market	58,019.24	25,000 ADSs (equal to 2,500,000 ordinary shares)	2,500,000
28/02/2019	Persons named in Part A of this Annexure A	Shares sold on market	58,871.71	25,000 ADSs (equal to 2,500,000 ordinary shares)	2,500,000
28/02/2019	Persons named in Part A of this Annexure A	Shares sold on market	207,775.84	91,888 ADSs (equal to 9,188,800 ordinary shares)	9,188,800
1/03/2019	Persons named in Part A of this Annexure A	Shares sold on market	90,682.58	40,242 ADSs (equal to 4,024,200 ordinary shares)	4,024,200

SIGNED



DATE:

22. MAR. 2019

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This is annexure A, page 2 of 4, referred to in Form 605 - Notice of ceasing to be a substantial holder

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IMMUTEP LIMITED (ACN 009 237 889)

ANNEXURE A - changes in relevant interest

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change (\$US)	Class and number of securities affected	Person's votes affected
4/03/2019	Persons named in Part A of this Annexure A	Shares sold on market	24,722.65	9,913 ADSs (equal to 991,300 ordinary shares)	991,300
5/03/2019	Persons named in Part A of this Annexure A	Shares sold on market	6,600.35	2,648 ADSs (equal to 264,800 ordinary shares)	264,800
6/03/2019	Persons named in Part A of this Annexure A	Shares sold on market	1,707.51	676 ADSs (equal to 67,600 ordinary shares)	67,600
6/03/2019	Persons named in Part A of this Annexure A	Shares sold on market	493.89	200 ADSs (equal to 20,000 ordinary shares)	20,000
20/03/2019	Persons named in Part A of this Annexure A	Shares sold on market	49,902.34	20,000 ADSs (equal to 2,000,000 ordinary shares)	2,000,000
22/03/2019	Persons named in Part A of this Annexure A	Shares sold on market	339,705.61	100,000 ADSs (equal to 10,000,000 ordinary shares)	10,000,000
22/03/2019	Persons named in Part A of this Annexure A	Shares sold on market	67,243.12	20,000 ADSs (equal to 2,000,000 ordinary shares)	2,000,000
22/03/2019	Persons named in Part A of this Annexure A	Shares sold on market	9,612.06	2,804 ADSs (equal to 280,100 ordinary shares)	280,100
22/03/2019	Persons named in Part A of this Annexure A	Shares sold on market	67,889.11	20,000 ADSs (equal to 2,000,000 ordinary shares)	2,000,000
22/03/2019	Persons named in Part A of this Annexure A	Shares sold on market	230,636.27	68,827 ADSs (equal to 6,882,700 ordinary shares)	6,882,700
22/03/2019	Persons named in Part A of this Annexure A	Shares sold on market	302,036.06	100,000 ADSs (equal to 10,000,000 ordinary shares)	10,000,000
22/03/2019	Persons named in Part A of this Annexure A	Shares sold on market	2,625.46	915 ADSs (equal to 91,500 ordinary shares)	91,500
22/03/2019	Persons named in Part A of this Annexure A	Shares sold on market	197,401.08	68,372 ADSs (equal to 6,837,200 ordinary shares)	6,837,200
22/03/2019	Persons named in Part A of this Annexure A	Shares sold on market	141,933.15	50,000 ADSs (equal to 5,000,000 ordinary shares)	5,000,000

SIGNED Mark Gottlieb DATE: 22. MAR. 2019

MARK GOTTLIEB

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IMMUTEP LIMITED (ACN 009 237 889)

ANNEXURE A - changes in relevant interest

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change (\$US)	Class and number of securities affected	Person's votes affected
22/03/2019	Persons named in Part A of this Annexure A	Shares sold on market	195,805.08	69,066 ADSs (equal to 6,906,600 ordinary shares)	6,906,600
22/03/2019	Persons named in Part A of this Annexure A	Shares sold on market	510,017.19	166,733 ADSs (equal to 16,673,300 ordinary shares)	16,673,300
22/03/2019	Persons named in Part A of this Annexure A	Shares sold on market	130,376.30	60,000 ADSs (equal to 6,000,000 ordinary shares)	6,000,000
22/03/2019	Persons named in Part A of this Annexure A	Shares sold on market	88,111.83	25,000 ADSs (equal to 2,500,000 ordinary shares)	2,500,000
22/03/2019	Persons named in Part A of this Annexure A	Shares sold on market	125,641.32	48,408 ADSs (equal to 4,840,800 ordinary shares)	4,840,800
22/03/2019	Persons named in Part A of this Annexure A	Shares sold on market	60,385.07	23,245 ADSs (equal to 2,324,500 ordinary shares)	2,324,500
TOTAL				1,116,822 ADSs (equal to 111,682,200 ordinary shares)	111,682,200

SIGNED



DATE:

22. Mar. 2019

MARK GOTTLIEB

This is annexure A, page 4 of 4, referred to in Form 605 - Notice of ceasing to be a substantial holder

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