

XENITH IP GROUP LIMITED (ACN 607 873 209) ASX ANNOUNCEMENT

28 March 2019

Scheme Meeting Postponed

The meeting of Xenith IP Group Limited (**Xenith**) shareholders scheduled for 3 April 2019 to vote on the proposed merger of Xenith and QANTM Intellectual Property Limited (**XIP/QIP Scheme Meeting**) will take place at a later date.

Xenith shareholders will be provided with supplementary information prior to the XIP/QIP Scheme Meeting, including material concerning the proposal of IPH Limited to acquire Xenith. Any shareholder who has already voted will be given an opportunity to reconsider and, if they wish, to change their vote following receipt of the supplementary information.

Xenith will update shareholders and the market on the revised date of the XIP/QIP Scheme Meeting and the new deadline for voting, including the lodgement of proxies, as soon as these are settled. In the absence of a Superior Proposal, the Xenith board continues to recommend the merger with QANTM to Xenith shareholders.

For further information

Richard Newsome
Cicero Communications
Ph: 0402 056 047
richard@cicero.net.au

Craig Dower
CEO and Managing Director
Ph: +61 2 9057 9109
craig.dower@xenithip.com

About Xenith

Xenith IP Group Limited (ASX: XIP) is the holding company for the businesses of Griffith Hack, Shelston, Watermark and Glasshouse Advisory and their related corporate entities. The Group's core business is to provide a comprehensive range of IP services including identification, registration, management, valuation, commercialisation and enforcement of IP rights for a global client base including Fortune Global 500 companies, multinational, domestic and foreign corporations, research institutes, educational institutions, SMEs and entrepreneurs.

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