

29 March 2019

Market Announcements Office
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne, Victoria, 3000

Notice under section 708A(5)(e)

On 25 March 2019, Kazakhstan Potash Corporation Limited ACN 143 441 285 (ASX Code: KPC) (**Company**) issued 90,000,000 fully paid ordinary shares in the capital of the Company at an issue price per share set out below (**New Shares**).

The New Shares were issued at a nominal issue price of 2.0 cents per New Share. 80,000,000 New Shares were issued for expert mining consultants who will provide and implement specialist mining technology for application to the development of the Kazakhstan projects. 10,000,000 New Shares were issued to KPC staff and contractors for outstanding work on behalf of the Company.

The Company gives notice that:

- (1) the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**);
- (2) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (3) as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
- (4) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this notice except as set out in this notice. If KPC does not lodge with ASX its annual report for the year ended 31 December 2018 by 29 March 2019, its shares will be suspended by ASX pending the lodgement of that annual report. Should that occur, KPC does not expect such suspension to exceed 5 trading days.



Mr Marco Marcou
Executive Director/Company Secretary
Kazakhstan Potash Corporation Limited