



Market Announcement

1 April 2019

Matador Mining Limited (ASX: MZZ) – Trading Halt

Description

The securities of Matador Mining Limited ('MZZ') will be placed in trading halt at the request of MZZ, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 3 April 2019 or when the announcement is released to the market.

Issued by

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Mr Chris Hesford
Listings Compliance
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Via email: tradinghaltsp Perth@asx.com.au

Dear Chris

MATADOR MINING LIMITED (ASX: MZZ) – REQUEST FOR TRADING HALT

Matador Mining Limited (ASX: MZZ) (the "**Company**") requests an immediate halt in the trading of its securities pending an announcement regarding a funding transaction and the acquisition of an additional interest in the Company's Cape Ray Gold Project.

The Company requests that the trading halt remain in place until the earlier of commencement of normal trading on Wednesday 3 April 2019, or when the anticipated announcement is released to the market.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

Stuart McKenzie
Company Secretary