

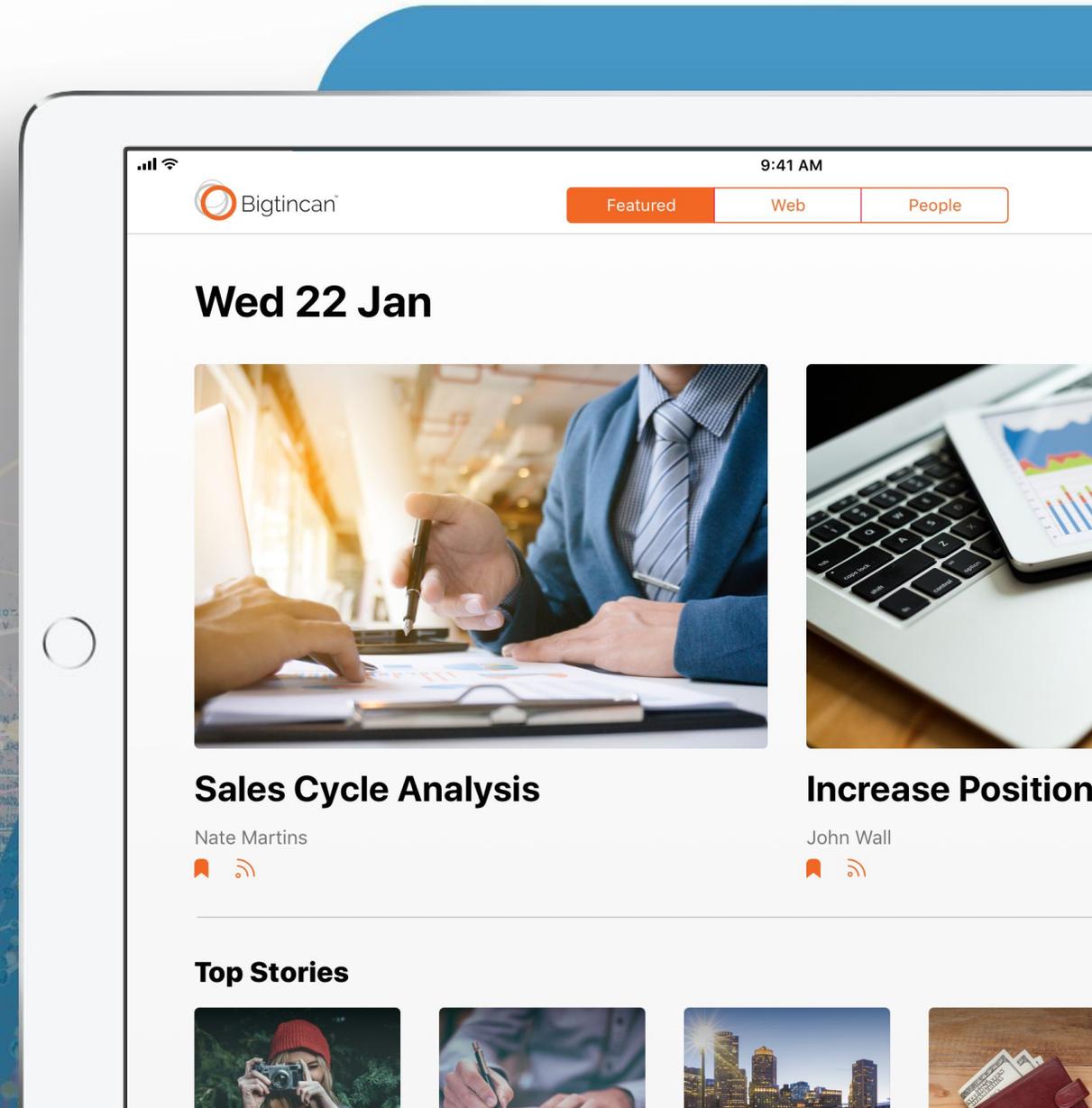
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BIGTINCAN HOLDINGS LIMITED CAPITAL RAISING INVESTOR PRESENTATION

11 April 2019

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Featured Web People

Wed 22 Jan



Sales Cycle Analysis

Nate Martins



Increase Position

John Wall



Top Stories



IMPORTANT NOTICE AND DISCLAIMER (1/2)

Overview

This investor presentation ("Presentation") has been prepared by Bigtincan Holdings Limited (ACN 154 944 797) ("Bigtincan" or "Company") and is dated 11 April 2019. This Presentation has been prepared in relation to a 2 tranche placement of new Bigtincan ordinary shares ("New Shares") to 'sophisticated' and 'professional' investors (as defined in the Corporations Act (Cth)) ("Offer").

Summary Information

This Presentation contains summary information about the current activities of Bigtincan and its subsidiaries as at the date of this Presentation. The information in this Presentation is of a general nature and does not purport to be complete. This Presentation does not purport to contain all the information that an investor should consider when making an investment decision nor does it contain all the information which would be required in a disclosure document or prospectus prepared in accordance with the requirements of the Corporations Act. It should be read in conjunction with Bigtincan's other periodic and continuous disclosure announcements lodged with the ASX, which are available at www.asx.com.au. Neither Bigtincan nor its directors, employees or advisers give any warranties in relation to the statements and information in this Presentation.

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This Presentation does not constitute financial product or investment advice (nor tax, accounting or legal advice) nor is it a recommendation to acquire New Shares and does not and will not form any part of any contract for the acquisition of New Shares. This Presentation has been prepared without taking into account the objectives, financial situation or needs of any particular investor. Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own objectives, financial situation and needs and seek appropriate advice, including financial, legal and taxation advice appropriate to their jurisdiction. Bigtincan is not licensed to provide financial product advice in respect of Bigtincan shares or any other investment. Cooling off rights do not apply to the acquisition of New Shares.

Financial data

All dollar values are in Australian dollars ("A\$"). Any pro forma financial information included in this Presentation is for illustrative purposes only and is not represented as being indicative of Bigtincan's views on its future financial condition and/ or performance. Any pro forma financial information has been prepared by Bigtincan and may not have been prepared in accordance with the measurement and recognition requirements or the disclosure requirements, of applicable accounting standards and other mandatory requirements in Australia.

IMPORTANT NOTICE AND DISCLAIMER (2/2)

Future performance

This Presentation contains certain “forward looking statements”. Forward looking statements can generally be identified by the use of forward looking words such as, “expect”, “anticipate”, “likely”, “intend”, “should”, “could”, “may”, “predict”, “plan”, “propose”, “will”, “believe”, “forecast”, “estimate”, “target”, “outlook”, “guidance” and other similar expressions within the meaning of securities laws of applicable jurisdictions and include, but are not limited to, indications of, or guidance or outlook on, future earnings or financial position or performance of Bigtincan, the outcome and effects of the Offer and the use of proceeds. The forward looking statements contained in this Presentation are not guarantees or predictions of future performance and involve known and unknown risks and uncertainties and other factors, many of which are beyond the control of Bigtincan, and may involve significant elements of subjective judgement and assumptions as to future events which may or may not be correct. Refer to the risks section of this Presentation for a summary of certain general and Bigtincan specific risk factors that may affect Bigtincan. There can be no assurance that actual outcomes will not differ materially from these forward-looking statements. A number of important factors could cause actual results or performance to differ materially from the forward looking statements, including the risk factors set out in this Presentation. Investors should consider the forward looking statements contained in this Presentation in light of those disclosures. The forward looking statements are based on information available to Bigtincan as at the date of this Presentation. Except as required by law or regulation (including the ASX Listing Rules), Bigtincan undertakes no obligation to provide any additional or updated information whether as a result of new information, future events or results or otherwise. Indications of, and guidance or outlook on, future earnings or financial position or performance are also forward looking statements.

Effect of rounding

A number of figures, amounts, percentages, estimates, calculations of value and fractions in this Presentation are subject to the effect of rounding. Accordingly, the actual calculation of these figures may differ from the figures set out in this Presentation.

Investment risk

An investment in New Shares is subject to investment and other known and unknown risks, some of which are beyond the control of Bigtincan including possible loss of income and principal invested. Bigtincan does not guarantee any particular rate of return or the performance of Bigtincan, nor does it guarantee the repayment of capital from Bigtincan or any particular tax treatment. In considering an investment in Bigtincan shares, investors should have regard to (amongst other things) the risks outlined in this Presentation.

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Executive Summary

Bigtincan Holdings Limited (ASX: BTH) is a global leader in sales enablement software. Bigtincan has hundreds of customers, over 150,000+ licensed users, an established business in North America and an emerging business in the UK and European markets.

Bigtincan remains on track to meet its recently upgraded guidance to exceed 40% year on year revenue growth in FY19 and expects retention to remain stable.

Bigtincan is raising approximately \$15.6m through a fully underwritten accelerated non-renounceable entitlement offer.

Proceeds will enable Bigtincan to accelerate key strategic priorities as outlined in 1HFY19 results:

- Expand sales and marketing staff (primarily USA and UK)
- Technology and product development to drive continued innovation; and
- M&A opportunities in line with acquisition criteria

ASX Ticker	BTH
Listing on ASX	24 March 17
Market Capitalisation*	\$119m
Share Price*	\$0.535
Shares on Issue	222m
Headquarters	Sydney, Boston

ARR @Dec 18	\$20.9m
ARR Growth 1H2019	63% vs 1H18
GAAP Revenue 1H2019	\$9.4m
Cash @ Dec 31 2018	\$13.6m
US based revenue %	91%
Customer LTV @ Dec 31 2018	\$137m

* As at close on 10.4.2019. NB. ARR is annualised recurring revenue. All amounts are AUD. LTV is Lifetime Value

EQUITY RAISING OVERVIEW

Offer Structure & Size	<ul style="list-style-type: none"> ▪ \$15.6m underwritten 1-for-6 pro-rata accelerated non-renounceable entitlement offer (“Entitlement Offer”)
Offer Pricing	<ul style="list-style-type: none"> ▪ Fixed price of \$0.42 per New Share for the Entitlement Offer <ul style="list-style-type: none"> ○ 21.5% discount to last close (A\$0.5350 on 10 April 2019) ○ 11.1% discount to 30 day VWAP (A\$0.4726 on 10 April 2019) ○ 19.0% discount to TERP. The theoretical ex-rights price (TERP) is the theoretical price at which shares should trade immediately after the ex-date for the Entitlement Offer assuming 100% take-up of the Entitlement Offer. TERP is a theoretical calculation only and the actual price at which shares trade immediately after the ex-date for the Entitlement Offer will depend on many factors and may not be equal to the TERP. TERP includes the new Company shares issued under the Entitlement Offer.
Ranking	<ul style="list-style-type: none"> ▪ Eligible institutional shareholders can take-up their entitlements on Thursday, 11 April 2019 ▪ Entitlements belonging to ineligible institutional shareholders or those institutional shareholders who elect not to take up their entitlement will be offered for sale in a bookbuild on Friday, 12 April 2019
Record date	<ul style="list-style-type: none"> ▪ 7pm (Sydney time), Tuesday, 16 April 2019
Use of Proceeds	<p>Proceeds from the Equity Raising will be used to fund the following</p> <ul style="list-style-type: none"> ○ Expand sales and marketing staff (primarily USA and UK) \$5.5m ○ Technology and product development to drive continued innovation \$3.0m ○ M&A opportunities in line with acquisition criteria. Flexibility to accelerate technology roadmap \$5.5m ○ Working capital and transaction costs \$1.6m
Underwriting	<ul style="list-style-type: none"> ▪ The Entitlement Offer is fully underwritten by Baillieu Limited & Canaccord Genuity (Australia) Limited
Ranking of New Shares	<ul style="list-style-type: none"> ▪ New Shares issued will rank equally with existing Bigtincan shares in all respects
Retail Top Up Offer	<ul style="list-style-type: none"> ▪ Under the Entitlement Offer all eligible shareholders are entitled to subscribe for up to their 1-for-6 entitlement ▪ In addition, eligible retail shareholders may apply for Additional New Shares in excess of their entitlement through the Top Up offer, with such oversubscription to be satisfied out of any shortfall shares, subject to Board discretion and potential scaleback

USE OF PROCEEDS - \$15.6 MILLION

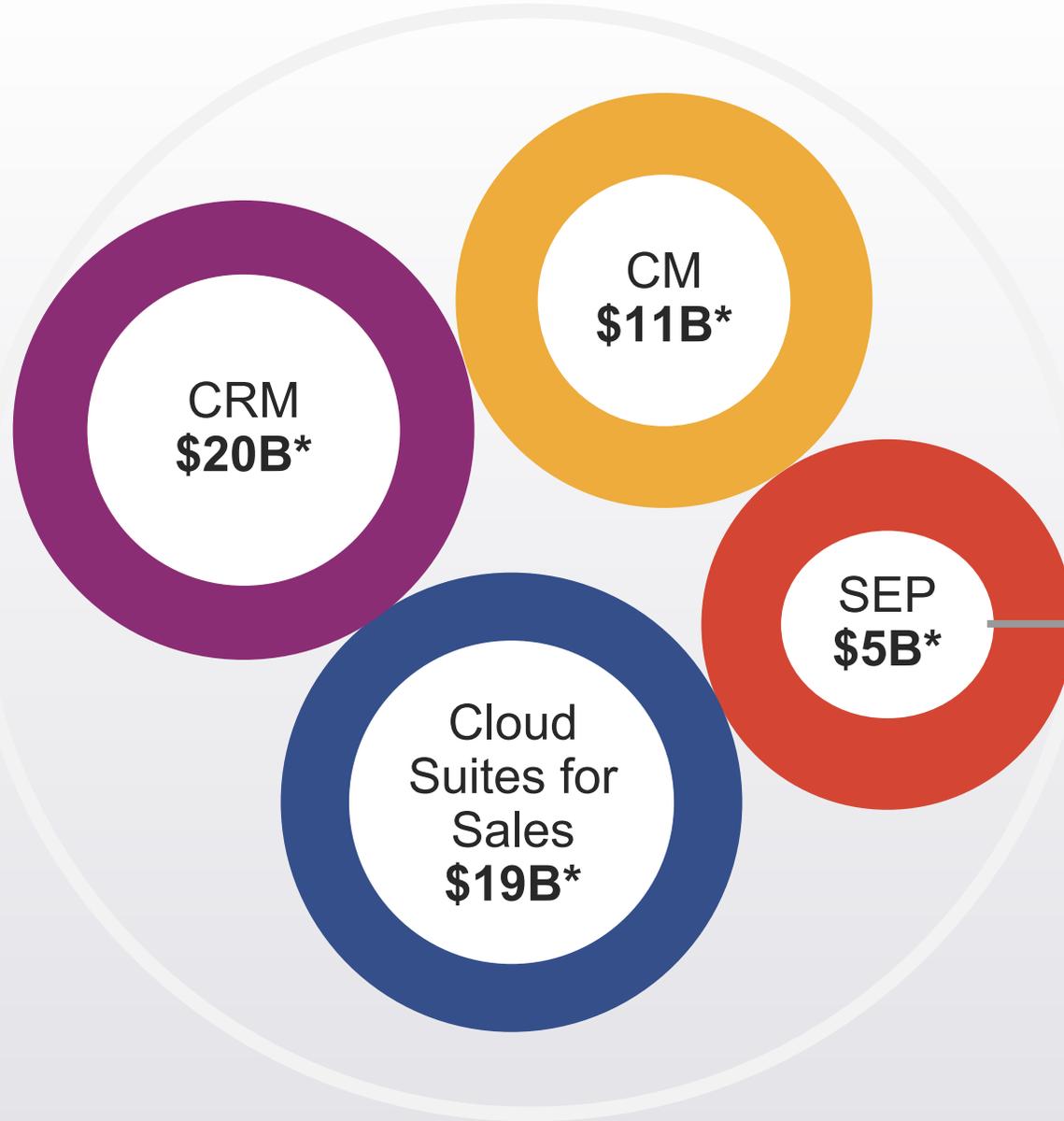
	Item	A\$m	Further Commentary
1.	Key growth initiatives		
	<ul style="list-style-type: none"> Expand sales and marketing staff (primarily USA and UK) 	5.5	<ul style="list-style-type: none"> Expand group sales and marketing capability to support and accelerate growth, primarily in the USA & UK Sales, marketing and customer resources in FY20 and FY21 to support revenue growth and customer retention
	<ul style="list-style-type: none"> Technology and product development to drive continued innovation 	3.0	<ul style="list-style-type: none"> Execute on established infrastructure and technology programs to expand on integrations, accelerate software releases, and addition of new product features to support adoption of higher value Bigtincan Hub plans including Enterprise and Ultimate Focus on strategic areas of sales content, skill development, learning and AI to support expanded gotomarket initiatives Invest in technology and product development programs in FY20 and FY21
2.	M&A opportunities in line with acquisition criteria. Flexibility to accelerate technology roadmap	5.5	<ul style="list-style-type: none"> M&A opportunities that enhance the Bigtincan Sales Enablement Platform and strengthen position in the market which meet the following key acquisition criteria; <ol style="list-style-type: none"> Positive financial impact – Accretive revenue versus Bigtincan’s revenue multiple Complementary technology – Ability to integrate and/or add complementary technology capabilities to Bigtincan Hub Excellent people – Outstanding level of technical and product experience, sales representation and cultural fit Complementary gotomarket strategy and customer base – Enable enhanced penetration into industry verticals and geographies, and ability to cross-sell Bigtincan’s product to target company’s customer base Flexibility to strengthen technology initiatives and respond to evolving market opportunities;
3.	Working capital and transaction costs	1.6	<ul style="list-style-type: none"> Costs related to the offer, anticipated to be approximately \$1 million

Market Size & Growth

Total Sales Tools Market*
\$80B

“By 2021, 15% of all sales technology spending will be applied to sales enablement technology, up from the 2017 level of 7.2%...”

Gartner report “Digital Content Management for Sales, October 2018



Sales Enablement
\$5B*

*Target market size by 2021.

Source: The Growth of Content Management, Cloud Office Suites, and Sales Engagement and the Total Sales Technology Market for 2015 to 2021. Aragon Research.
- SEP; Sales Enablement Platform
- CM; Content Management
- CRM; Customer Relationship Management
All amounts USD.

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Trajectory of growth

1H FY19 Summary

Revenue

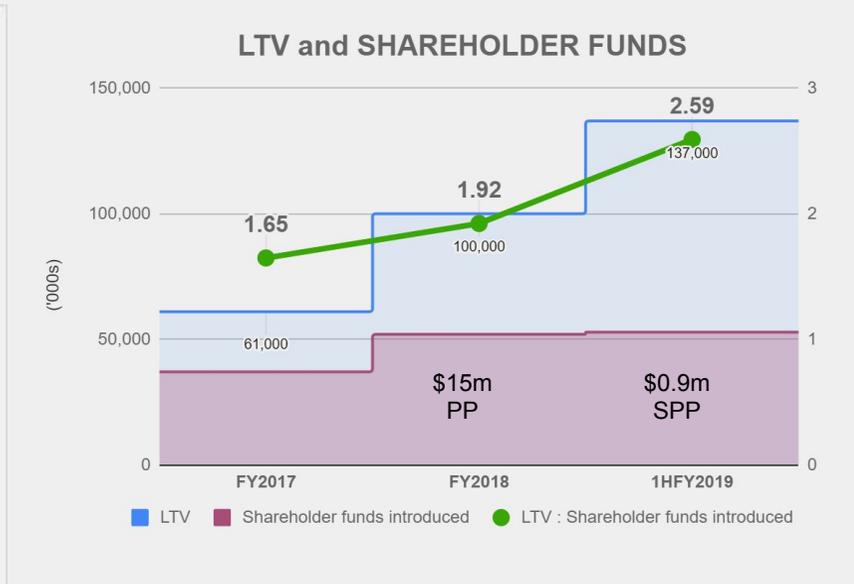
↑ **56%**

Revenue growth driven by increases in contracted recurring revenue

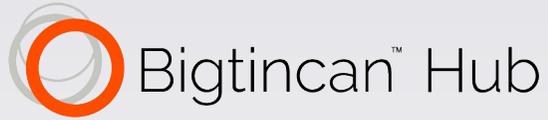
Lifetime Value

↑ **91%**

Highlights growing customer commitments and strong retention

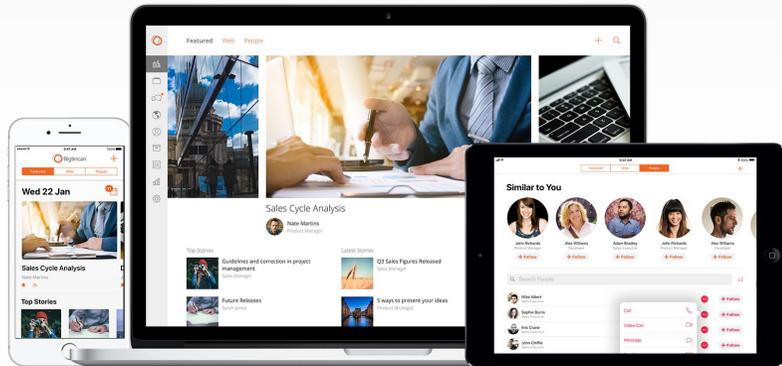


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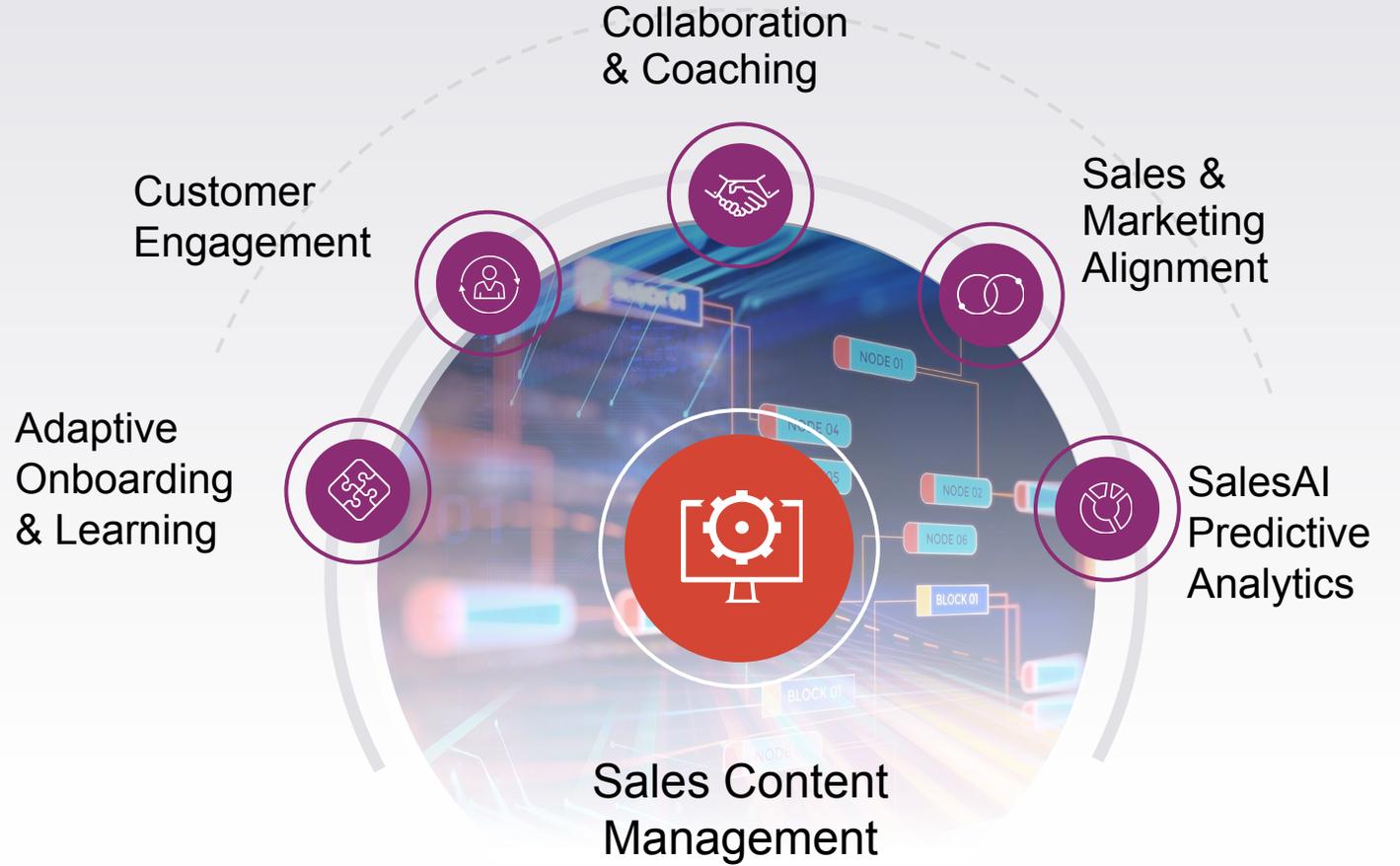


Bigtincan's unified platform

AI-Powered Sales Enablement Automation for sales, marketing, and service



NB: For a customer case study see Appendix A



Investing in technology

Driving innovation



Accelerate software releases across key platforms



Resources focussed on innovation and system scaling



Creation of new features for Ultimate Edition

MAJOR PRODUCT DEVELOPMENT FOCUS ON:

- UX/UI
- Design for scale
- Data science
- NLP

Public API and SDK

Micro-learning

Natural Language Processing

Recommendation engines

Deep integrations with third party systems

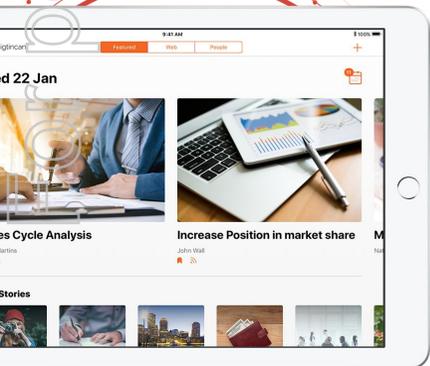
Strong pipeline of technology in place for FY20

Strategic M&A accelerates roadmap

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Delivering on the future of the market



Industry's First Sales Enablement Automation Platform

- Acquisition Contondo 2017
- Ontologies for content
 - Bigtincan for Salesforce
 - AI advances

- Acquisition Zunos 2018
- Microlearning & training
 - Bigtincan Ultimate Edition
 - Horizontal value add

- Acquisition FatStax 2018
- SKU-based dynamic catalog
 - Bigtincan for manufacturing
 - Vertical penetration

FY19/20 Activities



Market

- Launch Bigtincan product offerings for Marketing, Manufacturing and enhance existing Retail and Life Sciences Packages.
- Increase direct sales resources across the USA and UK.



Customer

- Increase commitment to customer success and customer acquisition programs through increased resourcing, and focused gotomarket programs.



Channel

- Deepen channel development activities to support growing market development and channel expansion.
- Expanded development of UK, and European partner network.



Technology

- Complete the integration of Zunos and FatStax technology.
- Continue strong software release cadence across all platforms.
- Expand resources focussed on data science and AI technologies.



Corporate

- Continue to review market for accretive M&A opportunities to accelerate technology roadmap and enhance gotomarket opportunity.
- Bigtincan expects to deliver in excess of 40% revenue growth in FY19 and expects retention to remain stable.

EQUITY RAISING TIMETABLE

Event	Time / Date (AEST)
Announcement of Equity Raising	Thursday 11 April 2019
Institutional Entitlement Offer opens	Thursday 11 April 2019
Institutional Entitlement Offer bookbuild	Friday 12 April 2019
BTH shares recommence trading	Monday 15 April 2019
Entitlement Offer Record Date (7pm Sydney time)	Tuesday 16 April 2019
Settlement of New Shares issued under Institutional Entitlement Offer	Tuesday 23 April 2019
Retail Offer Document and Application and Entitlement Forms Dispatch to Eligible Retail Shareholders	Tuesday 23 April 2019
Retail Entitlement Offer opens	Tuesday 23 April 2019
Allotment and commencement of trading of New Shares issued under Institutional Entitlement Offer	Wednesday 24 April 2019
Retail Entitlement Offer closes (5pm Sydney time)	Friday 10 May 2019
Settlement of New Shares under the Retail Entitlement Offer	Thursday 16 May 2019
Allotment and issue of New Shares under the Retail Entitlement Offer	Friday 17 May 2019
Quotation and commencement of trading of New Shares issued under the Retail Entitlement Offer	Monday 20 May 2019

Bigtincan, in consultation with Baillieu Limited & Canaccord Genuity (Australia) Limited (“**Underwriters**”), reserves the right to vary these dates without prior notice subject to the Corporations Act, ASX Listing Rules and other applicable laws, including extending the Retail Entitlement Offer or accepting late Applications, either generally or in particular cases, without notice. Any extension of the Retail Entitlement Offer will have a consequential effect on the issue date of the New Shares. Commencement of quotation of New Shares is subject to approval by ASX.

SOURCES AND USES

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Sources	Amount (\$m)
Equity Raising	15.6
Cash on Hand (31-Dec-2018)	13.6
Total	29.2

Uses	Amount (\$m)
Expand sales and marketing staff (primarily USA and UK)	5.5
Technology and product development to drive continued innovation	3.0
M&A opportunities in line with acquisition criteria	5.5
Working capital and transaction costs	1.6
Total	15.6

Statutory Historical Balance sheet and Pro Forma historical balance sheet as at 31 December 2018

\$m	31 Dec 2018	Impact of the raise	Pro-forma
Cash	13.3	14.5	27.8
Trade & Other Receivables	6.4	-	6.4
Other current	1.9	-	1.9
Current Assets	21.6	14.5	36.1
Prop, Plant & Equip	0.2	-	0.2
Intangible Assets	11.3	-	11.3
Other non Current	0.2	-	0.2
Non Current Assets	11.7	-	11.7
TOTAL ASSETS	33.3	14.5	47.8
Trade Payables/Accruals	(1.5)	-	(1.5)
Deferred Revenue	(11.0)	-	(11.0)
Provisions	(0.7)	-	(0.7)
Other Liabilities	(4.4)	-	(4.4)
TOTAL LIABILITIES	(17.6)	-	(17.6)
Share capital	50.6	14.6	65.2
Share-based payment reserve	4.1	-	4.1
Accumulated losses	(39.0)	(0.1)	(39.1)
TOTAL EQUITY	15.7	14.5	30.2

Pro-forma Balance Sheet Adjustments:

As a consequence of the raise, share capital increases \$14.6m through the issue of the shares, in relation to the offer of \$15.6m less capitalised offer costs at completion of \$1m that are offset against equity. Total costs of the offer of \$1.1M include an additional \$0.1M of associated non-deductible GST which is expensed

KEY RISKS – SPECIFIC

Bigtincan operates in a competitive industry	The sales engagement and mobile content enablement industry is subject to competition based on factors including price, service, quality, performance standards, information security, innovation and the ability to provide customers with an appropriate range of reliable and tailored services in a timely manner.
Competition from new entrants to the industry	Bigtincan operates in an increasingly competitive industry where a number of participants are, or may, target entry into the industry with new and innovative products aimed at the industry. New entrants to the industry may offer more competitive prices for products due to a range of factors, including if they have greater financial resources than Bigtincan, which may enable them to offer products at more competitive prices while they establish their business. New entrants may also compete against Bigtincan with cheaper products that have less functionality than Bigtincan's offering.
Failure to retain existing customers and attract new customers	Bigtincan's business is dependent on its ability to retain its existing customers and attract new customers. Bigtincan's business operates under various subscription models, all of which are exposed to the risk of termination, expiry and non-renewal. Bigtincan is also dependent on its customers undertaking new projects that Bigtincan can seek to service.
Bigtincan is loss making	Bigtincan has historically focused on developing its platform and product and growing its customer base through relationships with channel partners and the recruitment of sales and marketing staff. While revenue has grown from FY14 to FY18, the focus on revenue growth has seen an increase in the cost base, resulting in the business historically generating NPAT losses and an expectation that NPAT losses will continue in the future. If Bigtincan fails to generate positive NPAT in the future it may be required to raise further capital and Bigtincan's future operations may be adversely affected and its reputation may be damaged.
Reliance on a single product	Bigtincan's business model is substantially reliant upon a single product, being Bigtincan Hub. Bigtincan's success depends on its ability to keep customers satisfied with Bigtincan Hub. There is a risk that Bigtincan fails to properly maintain the Bigtincan Hub product or that updates or new releases may introduce errors or performance issues which could cause customer dissatisfaction and damage to reputation. Bigtincan's reputation may also suffer as a result of real or perceived reductions in functionality, product quality, reliability, security, value and customer support or a failure to reflect developments in technology or in the commercial, compliance and regulatory environment. Any of these factors may result in reduced sales and usage, loss of customers and an inability to attract new customers and possibly legal claims by customers.
Bigtincan's international footprint may not achieve intended goals	A significant part of Bigtincan's growth strategy is its goal to significantly grow its presence in the overseas markets in which it already operates. Bigtincan's growth plans may be inhibited by unforeseen issues particular to a territory, including differences in local cultures, business practices and regulation. Bigtincan's ability to grow and expand its international business may be subject to various risks, including the need to invest significant resources and management attention to the expansion and the possibility that the desired level of return on its international business will not be achieved.
Reliance on third party IT suppliers	Bigtincan relies on a number of third party suppliers to maintain and support Bigtincan Hub, its telecommunications facilities and its hosting infrastructure. If the contracts with these parties are terminated or there is a disruption for any reason in the provision of these services or software, Bigtincan's future financial performance and position may be adversely affected.
Disruption or failure of technology systems	Bigtincan and its customers are dependent on the performance, reliability and availability of Bigtincan's technology platforms, data centres and global communications systems (including servers, the internet, data centre hosting services and the cloud environment in which Bigtincan provides its products). There is a risk that these systems may be adversely affected by disruption, failure, service outages or data corruption that could occur as a result of computer viruses, malware, cyber attacks or other disruptions including natural disasters, power outages or other similar events.
Security breach and data privacy	Bigtincan products involve the storage and transmission of customers' confidential and proprietary information. Bigtincan's business could be materially impacted by security breaches of customers' data and information, either by unauthorised access, theft, destruction, loss of information or misappropriation or release of confidential customer data.

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Key Risks Specific - Continued

Ability to attract and retain key staff	Bigtincan's success depends to a significant extent on its key personnel, in particular the senior management team. Bigtincan's senior management have extensive experience in, and knowledge of, the sales enablement and mobile content enablement industry. The loss of key members of senior management may adversely affect Bigtincan's ability to develop its products or implement its business strategies and may adversely affect its future financial performance.
Foreign exchange	A significant proportion of Bigtincan's revenues, costs and expenses are incurred in foreign currencies, whereas Bigtincan reports in Australian dollars. As a result of the use of these various currencies, Bigtincan is subject to foreign currency fluctuations, which may materially affect its financial position and operating results.
Integration risk	As part of its business strategy, Bigtincan has made and will continue to source acquisitions of, or significant investments in, companies, products and technologies that are complementary to its business. Any such transactions will expose Bigtincan to the risks commonly associated with making acquisitions. These risks will include integration of the acquired assets, people and operations into Bigtincan, financing risk such as short-term strain in working capital, achievement of integration benefits and synergies, and retention of key staff and customer and supplier relationships.

Key Risks General

Investment risk	Factors affecting the price at which Bigtincan shares are traded on the ASX could include domestic and international economic conditions. General movements in local and international stock markets, exchange rates, prevailing economic conditions, investor sentiment and interest rates could all affect the market price of Bigtincan's shares. These risks apply generally to any investment on the stock market. In addition, the prices of a listed entity's securities are affected by factors that might be unrelated to its operating performance, such as general market sentiment.
Trading may be illiquid	Bigtincan makes no guarantee that there will be an active market in the Shares listed on the ASX. There may be relatively few potential buyers or sellers of shares on the ASX at any time. This may increase the volatility of the market price of Bigtincan shares. It may also affect the prevailing market price at which investors are able to sell shares. This may result in investors receiving a market price that is less or more than the price that investors paid.
Global economic conditions	Bigtincan is dependent on global economic conditions and the global economic outlook, and on the economic conditions and outlook in its key markets and the enterprise mobility software market generally. Economic conditions may be affected by levels of business spending, inflation, interest rates, consumer confidence, access to debt and capital markets and government fiscal, monetary and regulatory policies. A prolonged downturn in general economic conditions may have a material adverse impact on Bigtincan's trading and financial performance.
Changes in laws and accounting standards	Bigtincan is subject to local laws and regulations in each of the jurisdictions in which it operates (including taxation, copyright and privacy legislation). From time to time, changes of the laws and regulations may require Bigtincan to obtain additional approvals and/or licences that may significantly increase compliance costs and restrict Bigtincan's activities. Any changes to taxation laws, regulations or policies in jurisdictions in which Bigtincan operates may also adversely affect returns. Any changes to accounting standards may affect the future measurement and recognition of key income statement and balance sheet items. Such changes could materially and adversely affect the financial performance and position reported in Bigtincan's financial statements.

INTERNATIONAL OFFER RESTRICTIONS

This document does not constitute an offer of new ordinary shares ("New Shares") of the Company in any jurisdiction in which it would be unlawful. New Shares may not be offered or sold in any country outside Australia except to the extent permitted below.

Hong Kong

WARNING: This document has not been, and will not be, registered as a prospectus under the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap. 32) of Hong Kong, nor has it been authorised by the Securities and Futures Commission in Hong Kong pursuant to the Securities and Futures Ordinance (Cap. 571) of the Laws of Hong Kong (the "SFO"). No action has been taken in Hong Kong to authorise or register this document or to permit the distribution of this document or any documents issued in connection with it. Accordingly, the New Shares have not been and will not be offered or sold in Hong Kong other than to "professional investors" (as defined in the SFO and any rules made under that ordinance).

No advertisement, invitation or document relating to the New Shares has been or will be issued, or has been or will be in the possession of any person for the purpose of issue, in Hong Kong or elsewhere that is directed at, or the contents of which are likely to be accessed or read by, the public of Hong Kong (except if permitted to do so under the securities laws of Hong Kong) other than with respect to New Shares that are or are intended to be disposed of only to persons outside Hong Kong or only to professional investors. No person allotted New Shares may sell, or offer to sell, such securities in circumstances that amount to an offer to the public in Hong Kong within six months following the date of issue of such securities.

The contents of this document have not been reviewed by any Hong Kong regulatory authority. You are advised to exercise caution in relation to the offer. If you are in doubt about any contents of this document, you should obtain independent professional advice.

New Zealand

This document has not been registered, filed with or approved by any New Zealand regulatory authority under the Financial Markets Conduct Act 2013 (the "FMC Act"). The New Shares are not being offered to the public within New Zealand other than to existing shareholders of the Company with registered addresses in New Zealand to whom the offer of these securities is being made in reliance on the FMC Act and the Financial Markets Conduct (Incidental Offers) Exemption Notice 2016.

Other than in the entitlement offer, the New Shares may only be offered or sold in New Zealand (or allotted with a view to being offered for sale in New Zealand) to a person who: The New Shares are not being offered or sold in New Zealand (or allotted with a view to being offered for sale in New Zealand) other than to a person who:

- is an investment business within the meaning of clause 37 of Schedule 1 of the FMC Act;
- meets the investment activity criteria specified in clause 38 of Schedule 1 of the FMC Act;
- is large within the meaning of clause 39 of Schedule 1 of the FMC Act;
- is a government agency within the meaning of clause 40 of Schedule 1 of the FMC Act; or
- is an eligible investor within the meaning of clause 41 of Schedule 1 of the FMC Act.

Singapore

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