

ASX Announcement
Notification of Shortfall from Rights Issue

Sihayo Gold Limited (Company) confirms that the company's 1:4 Non Renounceable Rights Issue closed at 5pm WST on 11 April 2019.

The Company gives notice of shortfall of subscriptions as follows:

Total number of shares on offer	463,565,632
Total number of share entitlements validly applied for	68,649,377
Total number of additional shares applied for	431,382
Total value of shares validly applied for	\$1,036,211.46
Number of applications received	55
Number of remaining shortfall shares	394,484,873

The directors will now consider the issue of additional shortfall shares to selected investors. Following any allocation of additional shortfall shares the balance of remaining shortfall shares will be placed with Provident Minerals Pte Ltd as per the underwriting agreement.



Daniel Nolan
Company Secretary.
16 April 2019