

CSA MINES - CLARIFYING COMMENTARY

Aurelia Metals Limited (AMI or the Company) notes that during its March 2019 quarterly report conference call held on 24 April 2019, a question was asked in relation to apparent rumours that the Company was interested in acquiring CSA Mines.

The Company's high-level assessment is that CSA Mine could potentially be a strategic fit for AMI, consistent with our general view that further consolidation in the Cobar region is potentially attractive (following our successful acquisition of Peak in 2018).

In this vein, the Company has had preliminary discussion with the owner of the CSA mine regarding the possibility of a transaction. There can be no guarantee that any transaction will eventuate from past or future discussions with the owner of the CSA mine.

The Company remains focused on growing shareholder value through its existing assets and considering external growth opportunities where they enhance value as and when they arise. The Company will update the market in accordance with its continuous disclosure obligations.

Further Information

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