



Our Ref: SFG ASX Announce Nissui further investment in Seafarms (609)

29 April 2019

Market Announcements Office
Australian Securities Exchange
Level 6, 20 Bridge Street
SYDNEY NSW 2000

ANNOUNCEMENT 609

By ASX Online
Number of pages: 2
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Dear Sir

SPP Closing Date extended to Wednesday, 15 May 2019

Seafarms Group Limited ACN 009 317 846 (**Company**) advises the closing date for the Share Purchase Plan (**SPP**) has been extended until 5pm (Perth time) on Wednesday, 15 May 2019.

The Company has extended the offer period to allow all shareholders who wish to participate in the SPP additional time to complete applications. As of the date of this announcement, the SPP has raised over A\$2,141,000. Under the SPP, Eligible Shareholders may subscribe for up to \$15,000 of new fully paid shares in the Company at a price of A\$0.09 per share.

The revised timetable for the SPP is set out below:

Event	Date
SPP offer period closes	5pm (Perth time) on Wednesday, 15 May 2019
Shares issued under SPP	Wednesday, 22 May 2019
Despatch of holding statements / confirmation advices for New Shares	Thursday, 23 May 2019
Commencement of trading of New Shares	Thursday, 23 May 2019

General enquiries in relation to this ASX announcement can be made to Harley Whitcombe at Level 11, 225 St Georges Terrace, Perth, Western Australia or by telephone on +61 8 9216 5200 at any time between 8.30am and 5.00pm (AWST time) on any business day.

Enquiries in relation to entitlements to participate in the SPP should be directed to Computershare Investor Services Pty Ltd on 1300 798 306 (callers within Australia) or +61 3 9415 4830 (callers outside Australia).

Seafarms Group Limited
ABN: 50 009 317 846

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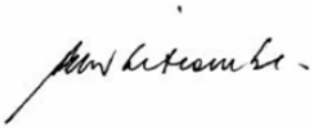
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Seafarms Group Limited is a corporate authorised representative ("CAR") (Number 420079) of CO2 Group Financial Services Pty Ltd (ABN 92 142 542 774 AFSL 388086).

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Yours faithfully
Seafarms Group Limited



Harley Whitcombe
Director and Company Secretary

About Seafarms Group

Seafarms Group Limited (ASX: SFG) is an ASX listed holding company with separate subsidiary aquaculture companies., Seafarm Operations Pty Ltd operates aquaculture operations in northern Queensland, producing high-quality seafood. Seafarms is currently the largest producer of farmed prawns – growing, processing and distributing the well-known Crystal Bay Prawns™ premium brand.

For further information refer the company's web site: www.seafarms.com.au

Project Sea Dragon

Project Sea Dragon Pty Ltd is developing Australia's largest integrated land-based prawn aquaculture project in northern Australia designed to produce high quality, year-round reliable volumes for export markets.

For further information refer the company's web site: www.seafarms.com.au/about-project-sea-dragon/