



29 April 2019

DISPATCH OF SCHEME BOOKLET

MacPhersons Resources Limited (ASX: MRP) is pleased to advise that it has completed dispatch of the scheme booklet in relation to the proposed merger with Intermin Resources Limited (ASX:IRC) by way of a scheme of arrangement first announced to ASX on 11 December 2018.

The Scheme Booklet contains detailed information about the Scheme and includes an Independent Expert's report prepared by BDO Corporate Finance (WA) Pty Ltd and a notice of meeting convening a meeting of MacPhersons Shareholders to consider the Scheme (Scheme Meeting).

Full details of the Scheme, including the Independent Expert's report are included in the Scheme Booklet which was released to the ASX on 17 April 2019 and is available on the Company's website at www.mrpresources.com.au.

Shareholders should carefully read the Scheme Booklet in its entirety before deciding whether to vote in favour of the Scheme.

Scheme Meeting

The Scheme Meeting to consider approving the Scheme will be held at **Level 9, 40 St Georges Terrace, Perth, Western Australia, on Friday, 31 May 2019 commencing at 10:00 am (Perth time).**

Each shareholder's vote is important to determining whether or not the Scheme proceeds. Those shareholders registered at 5:00 pm (Perth time) on Wednesday, 29 May 2019 are entitled to attend and vote at the Scheme Meeting, and are encouraged to do so.

MRP shareholders do not need to attend the Scheme Meeting in person to vote, as their vote can be made by proxy by completing the personalised proxy form enclosed with the Scheme Booklet. Instructions for proxy lodgement, including an option to lodge the proxy form online, are included on the proxy form.

All proxy forms must be received by no later than 10:00 am (Perth time) on Wednesday, 29 May 2019 in accordance with the directions set out in the proxy form.

If you have any questions in relation to the Scheme, please contact the MacPhersons share registry on 1300 288 664.

For further information please contact:

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About MacPhersons

MacPhersons Resources Ltd (MRP) is a Western Australian resource company with a number of advanced gold, silver and zinc projects.

The company's long term objective is the development of its existing assets and unlocking the full potential of its 100% owned highly prospective Boorara Gold Project.

For more information on MacPhersons Resources Limited and to subscribe for regular updates, please visit our website at: www.mrpresources.com or contact our Kalgoorlie office on info@mrpresources.com or - 08 9068 1300

