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6 May 2019

ASX Market Announcements
Australian Securities Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

RE: CLARIFICATION STATEMENT

Further to media coverage published by Fairfax on 4 and 6 May 2019, CIMIC Group confirms that it is in compliance with its disclosure obligations.

For accurate information and analysis related to the company, CIMIC advises market participants to refer to its 2018 and past annual reports, its quarterly, half and full year financial results, and its other disclosures.

CIMIC notes that its annual reports and full year financial results are fully audited and in compliance with the accounting standards.

CIMIC notes that its most recent announcement, its first quarter result, was released to the market three weeks ago.

Sincerely,

CIMIC GROUP LIMITED

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