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ASX Release

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Credit Corp closes Share Purchase Plan - addendum

Further to the earlier announcement that Credit Corp Group Limited ("Credit Corp") closed its previously announced Share Purchase Plan ("SPP"), the Board of Credit Corp wishes to advise that participating shareholders in the SPP will have their allocations scaled back on a pro-rata basis to 39.1 per cent of the application monies received. This was after the decision, as previously noted, to increase the SPP to A\$15 million, a 50% increase on the target of A\$10 million.

Also as noted previously, the issue price of the New Shares will be A\$20.45 per share, being the price at which the ordinary shares under the fully underwritten institutional placement in April 2019 were issued.

The SPP shares are expected to be issued on 10 May 2019 and holding statements will be dispatched to participating shareholders on 13 May 2019.

For more information, please contact:

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