



A.B.N. 52 007 626 575

6 June 2019

ASX:JRV

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## Jervois - eCobalt Merger: Waiver from ASX Listing Rule 7.3.2

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Further to Jervois Mining Limited's (ASX: JRV) ("Jervois" or "Company") announcement on 2 April 2019 that an Arrangement Agreement had been entered into with eCobalt Solutions Inc ("eCobalt") to merge the companies by way of a British Columbian Plan of Arrangement, Jervois has received notification that ASX Limited ("ASX") has granted a waiver from Listing Rule 7.3.2.

The ASX has provided a waiver from Listing Rule 7.3.2. to the extent necessary to permit the notice of meeting ("NOM") for the extraordinary general meeting ("EGM"), seeking Jervois shareholder approval for the issue to each holder of an eCobalt stock option a Jervois ordinary shares if they exercise their options ("Jervois Option Shares"). In the event all eCobalt stock options are exercised, up to 17,715,225 ordinary shares in the Company may be issued. The waiver removes the requirement that such Jervois Option Shares be issued no later than three (3) months after the EGM.

The waiver is subject to certain conditions, including, *inter alia*, that:

- o Jervois Option Shares are issued no later than 8 November 2023 (being 7 days after the expiry date of the last of the eCobalt Options issued under the Stock Option Plan);
- o Jervois's annual report, half year and quarterly reports set out Jervois Option Shares issued during the period, the number that remain to be issued and the basis on which they may be issued;
- o in any Appendix 3B announcement the number and class of all securities not quoted on ASX are listed; and
- o the NOM contains the full terms and conditions of the Jervois Option Shares as well as the full conditions of the waiver.

The Company anticipates sending the NOM to shareholders on or about 17 June 2019.

**Jervois investors and analysts:**

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