

6 June 2019

ASX Limited Market Announcement

Think Childcare Limited (ASX Code: TNK)

Update - Incubator Partner

The Company advises that on 6 June 2019, Receivers have been appointed to the Company's main incubator partner, Edhod.

The Company has been informed that the Receivers will take control of the assets and undertaking of Edhod Pty Ltd as trustee for the Edhod Unit Trust (being the Holding Company of the Edhod group).

The Company has also been informed that the Edhod subsidiaries are not subject to the appointment of the Receivers and that Edhod is expected to continue to be able to execute on its development pipeline despite the appointment of the Receivers to Edhod Pty Ltd.

The Company will continue to monitor the situation with its incubator partner and promptly inform the market if it becomes aware of any material developments that could reasonably be expected to have a material effect on the financial position or performance of the Company.

Mathew Edwards

Managing Director and Chief Executive Officer

End

Think Childcare Limited ABN 81-600-793-388