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Launch of At the Market Facility

SYDNEY, 9 July 2019 –The Board of Tomizone Limited (ASX: TOM) is pleased to announce that it has entered into an At the Market (“ATM”) facility agreement with Viriathus Capital Pty Ltd.

The ATM provides Tomizone with access to standby equity capital of up to \$500,000 over 3 months to 30 September 2019. Importantly, Tomizone retains full control of the placement process, including having sole discretion as to whether or not to utilise the ATM. Further, there are no restrictions or conditions on other capital raising activities the Company may wish to undertake.

The Company has entered into the ATM to complement its funding initiatives and to strengthen its overall capital management program by adding a further capital raising tool. The ATM provides Tomizone with the flexibility to quickly and efficiently raise capital, including the ability to take advantage of suitably attractive opportunities if they arise.

Tomizone is under no obligation to raise capital under the ATM. If the Company does decide to utilise the ATM, the Company has control to determine the frequency, timing, maximum size and minimum issue price of any capital raised under the ATM. Tomizone Managing Director Matt Adams said;

“This ATM Agreement provides maximum flexibility for Tomizone to manage its capital requirements and at times Tomizone can control the maximum number of shares that are issued, thereby minimising the cost of capital and dilution for existing shareholders. This ATM allows the Company to quickly and efficiently raise capital and potentially accelerate funding requirements in the interim period until the balance sheet restructure (see prior ASX announcements) is completed.”

Tomizone continues its negotiations with potential investors in respect to the hybrid equity raise which is elaborated in past ASX releases and will update the market in due course.

More Information

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About Tomizone

Tomizone offers an extensive suite of managed services, encompassing WiFi & Analytics, Business Cloud Applications, VoIP, Data Redundancy, Business Security and Point of Sale. A monthly subscription model for all services gives SME through to multi-site enterprise clients a predictable, consolidated fee for all hardware, software, email, backup, telephony and security requirements, along with best-in-class priority support. As a managed services provider, the Company's strategy is simple: increase a client's bottom line, reduce their ICT burden, and harness their competitive edge by facilitating a stronger connection with their customers.