

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme Latin Resources Limited

ACN/ARSN 81 131 405 144

**1. Details of substantial holder(1)**Name Lind Asset Management XII LLC ("LAM XII") and  
The Lind Partners, LLC (together "Lind")

ACN/ARSN (if applicable) n/a

There was a change in the interests of the  
substantial holder on9 07 2019

The previous notice was given to the company on

19 06 2019

The previous notice was dated

19 06 2019**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ordinary shares	345,523,007	9.11%	230,523,007	6.08%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
		SEE APPENDIX			

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
LAM XII	LAM XII		holder of shares	ordinary 230,523,007	230,523,007
The Lind Partners LLC			manager of LAM XII	ordinary 230,523,007	230,523,007



## APPENDIX

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
24/6/2019	LAM XII	on market sale	10,000.00	10,000,000	10,000,000
1/7/2019	LAM XII	on market sale	15,000.00	15,000,000	15,000,000
2/7/2019	LAM XII	on market sale	15,000.00	15,000,000	15,000,000
3/7/2019	LAM XII	on market sale	15,000.00	15,000,000	15,000,000
4/7/2019	LAM XII	on market sale	15,000.00	15,000,000	15,000,000
5/7/2019	LAM XII	on market sale	15,000.00	15,000,000	15,000,000
8/7/2019	LAM XII	on market sale	15,000.00	15,000,000	15,000,000
9/7/2019	LAM XII	on market sale	15,000.00	15,000,000	15,000,000

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