



11 July 2019

Ms Penelope Reid
Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

By E-Lodgement

Waiver from ASX Listing Rule 6.24

Transcendence Technologies Limited (ASX: TTL) ("**Transcendence**" or the "**Company**") advises that it has been granted a waiver from ASX Listing Rule 6.24 to the extent necessary to permit the Company not to send the notices required by paragraph 6.1 of Appendix 6A in relation to 73,554,272 quoted options exercisable at \$0.05 each on or before 11 August 2019 (**TTLO Options**). Accordingly, option expiry notices will not be sent to TTLO Option holders, unless the market price of the Company's ordinary shares exceeds \$0.0375 before 11 August 2019.

The Company provides the following information in accordance with the Listing Rules and the waiver granted by ASX.

- The number of TTLO Options to which this notice applies is 73,554,272.
- Each TTLO Option entitles the holder to receive on exercise of the option, one fully paid ordinary share in the Company. If all options were exercised, 73,554,272 fully paid ordinary shares would be issued.
- The exercise price of each TTLO Option is \$0.05.
- The due date for payment of the exercise price is 5pm (WST) on 11 August 2019.
- If payment is not received by 5pm (WST) on 11 August 2019, the TTLO Options will expire with no value and no further entitlement will exist.
- Official quotation of TTLO Options will cease on 6 August 2019.
- The latest available market sale price on the Australian Securities Exchange Limited before the date of this notice for fully paid ordinary shares in Transcendence Technologies Limited (ASX: TTL) being the underlying securities to which the TTLO Options relate to was \$0.012 on 10 July 2019.
- The highest and lowest market price for fully paid ordinary shares in TTL being, the underlying securities to which the TTLO Options relate to during the three months immediately before the date of this notice and the respective dates were as follows:
 - Highest Price: \$0.016 on 11 April 2019, 9 May 2019;
 - Lowest Price: \$0.011 on 21 June 2019.
- No underwriting agreement exists in respect of the TTLO Options.

For personal use only



For and on behalf of the Board

A handwritten signature in black ink, appearing to read "Sarah Smith", is positioned above the printed name.

Sarah Smith
Company Secretary

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