



**ASX and Media Release: 17 July 2019**  
**ASX code: RXM**

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## Rex Minerals Investor Presentation

Rex Minerals Ltd (Rex or the Company) is attending the Noosa Mining and Exploration Conference being held in Queensland 17-19 July 2019.

Richard Laufmann, Rex's CEO, is speaking at this Conference today and attached is a copy of the Company's presentation.

For more information about the Company and its projects, please visit our website '[www.rexminerals.com.au](http://www.rexminerals.com.au)' or contact:

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or Kay Donehue, Company Secretary  
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# NOOSA MINING & INVESTMENT CONFERENCE

17 JULY 2019

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**RICHARD LAUFMANN**

Managing Director & Chief Executive Officer



## DISCLAIMER



The presentation (in this projected form and as verbally presented) (“Presentation”) is provided on the basis that none of the Company nor its respective officers, shareholders, related bodies corporate, partners, affiliates, employees, representatives and advisers make any representation or warranty (express or implied) as to the accuracy, reliability, relevance or completeness of the material contained in the Presentation and nothing contained in the Presentation is, or may be relied upon as a promise, representation or warranty, whether as to the past or the future. The Company hereby excludes all warranties that can be excluded by law.

The Presentation contains prospective financial material which is predictive in nature and may be affected by inaccurate assumptions or by known or unknown risks and uncertainties and may differ materially from results ultimately achieved.

The Presentation contains “forward-looking statements”. All statements other than those of historical facts included in the Presentation are forward-looking statements. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward-looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to, copper and other metals price volatility, currency fluctuations, increased production costs and variances in ore grade or recovery rates from those assumed in mining plans, as well as political and operational risks and governmental regulation and judicial outcomes. The Company does not undertake any obligation to release publicly any revisions to any “forward-looking statement”.

The Presentation contains general background information about the Company and its activities current as at the date of this presentation. The information in this Presentation is in summary form only and does not contain all the information necessary to fully evaluate any transaction or investment. It should be read in conjunction with the Company’s other periodic and continuous disclosure announcements lodged with the ASX, which are available at [www.asx.com.au](http://www.asx.com.au) and other publicly available information on the Company available at [www.rexminerals.com.au](http://www.rexminerals.com.au).

The Presentation does not constitute an offer, invitation or recommendation to subscribe for or purchase any security and does not form the basis of any contract or commitment.

All persons should consider seeking appropriate professional advice in reviewing the Presentation and the Company.

# CORPORATE STRUCTURE & OWNERSHIP

ASX CODE: RXM



## Capital Structure

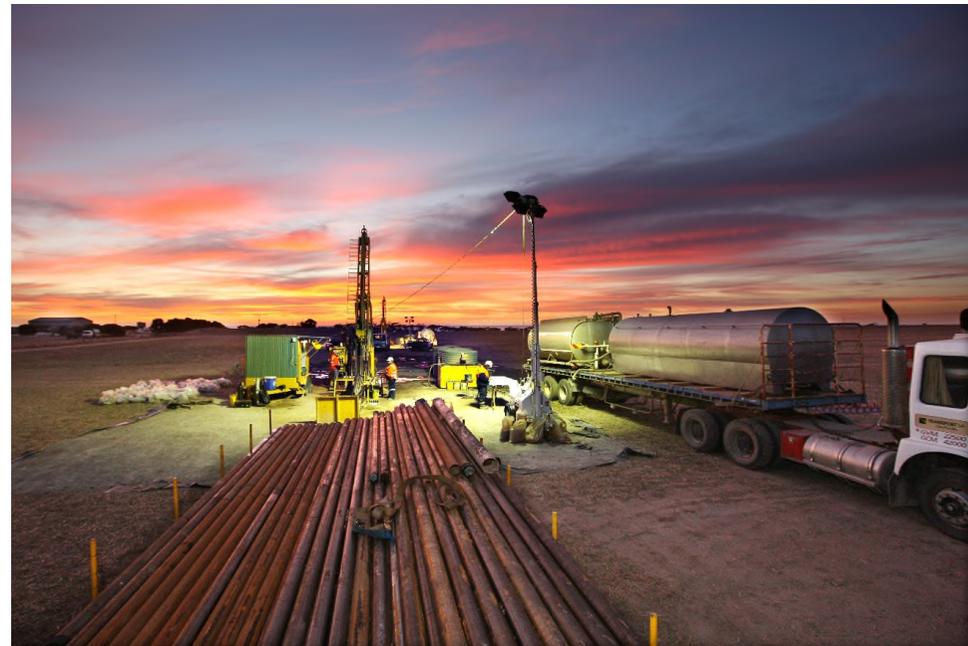
Cash at 31 March 2019	\$4.1M
Debt	NIL
Shares	287.2M
Options (unquoted)	15.8M
Market Capitalisation*	\$17.2M

## Board

David Carland Non-Executive Chairman
Richard Laufmann Chief Executive Officer & Managing Director
Alister Maitland Non-Executive Director
Mitch Hooke AM Non-Executive Director
Ian Smith Non-Executive Director
Ron Douglas Non-Executive Director

## Major Shareholders

Grand South Development	5.10%
Directors and Management	5.62%
United Overseas Service Management	3.00%



\* AS AT MARKET CLOSE 16 JULY 2019



# AN INVESTMENT IN REX

An investment in copper with significant upside

## HILLSIDE – OUR CORE ASSET

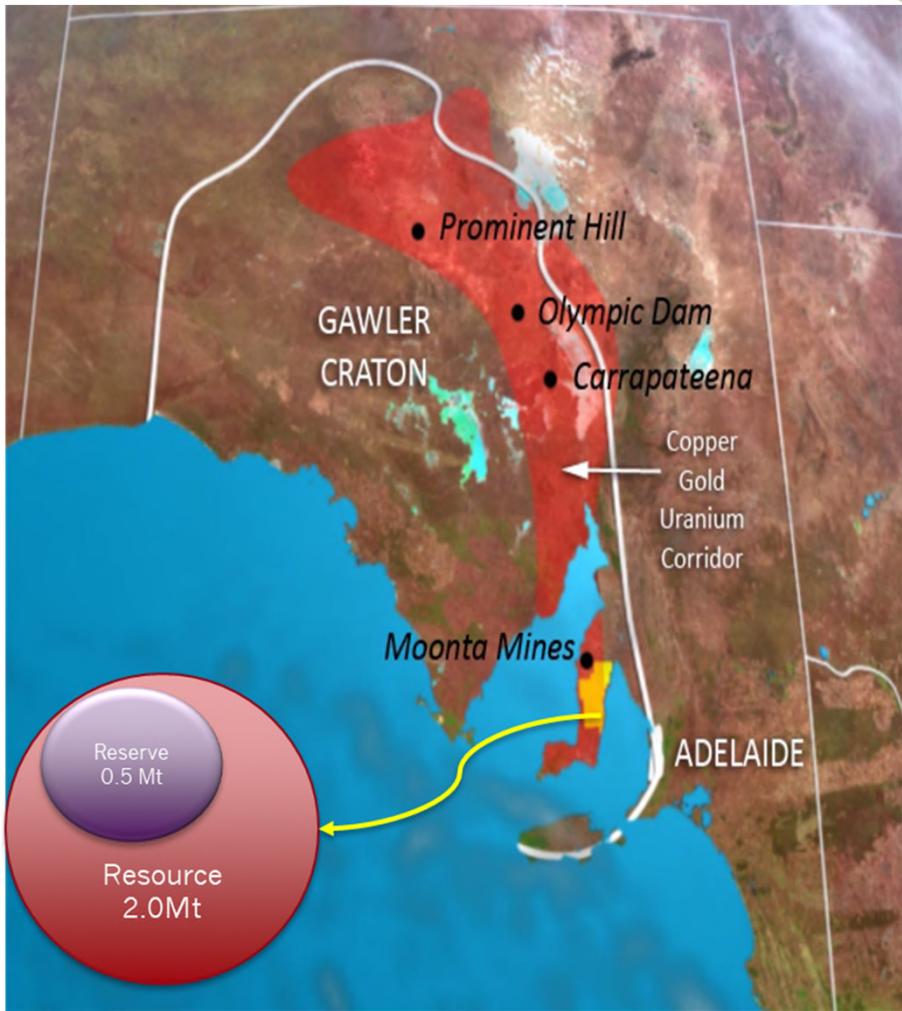
- > Large undeveloped Open Pit Resource
- > Stage 1 - 13 year Ore Reserve underpinned by 20+ year Mineral Resource
- > Finance Ready
  - > Mining Lease approved
  - > PEPR submission June 2019
- > Low Capital Intensity (1<sup>st</sup> Quartile Globally)
- > South Australia a major advantage
  - > Access to Power/Water/Road/Port
  - > Workforce recruitment/housing local

## HILLSIDE MINE – NEXT STEPS

- > PEPR approval - 2019
- > JV/financing/Investment Options
- > Stage 1 In-Pit High Grade targets
- > Stage 2 (years 13-26) Growth Option – Double Reserve

## REX EXPLORATION

- > Hunting Giant Copper, Gawler Craton – perfect address
- > Gold in Nevada – perfect address as well



# WHY NEVADA

Low risk, proven gold endowment and production

## LOW RISK

- > No 1 Mining jurisdiction ranked globally (Fraser Institute)

## DEFINED EVOLUTION

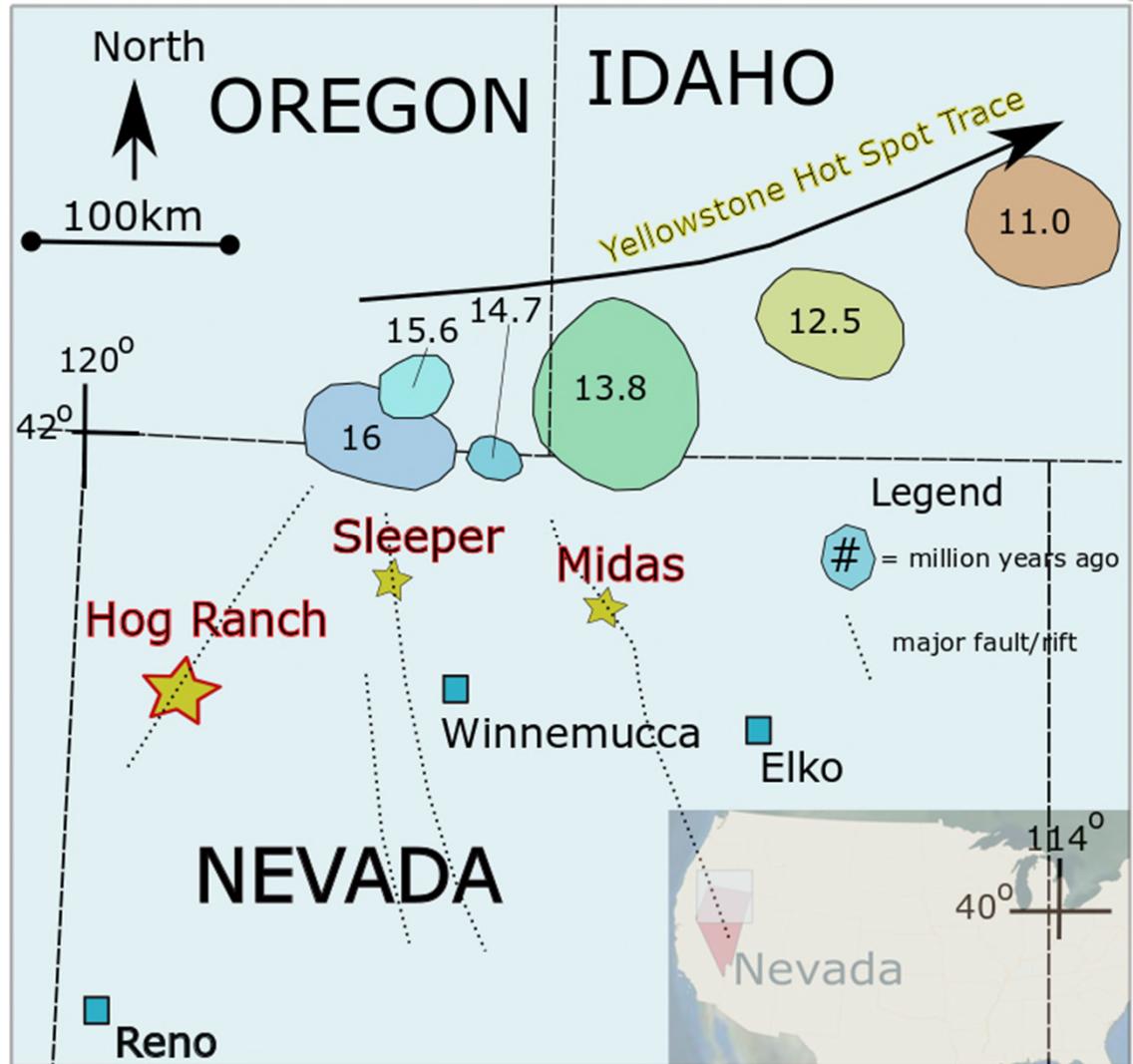
- > Yellowstone Hotspot starting around 15-16 Ma, can be traced all the way to present day in Wyoming hot springs

## FAMOUS COUSINS

- > Sleeper (1Mozs)
- > Midas (3Mozs)

## SURFACE FOOTPRINT

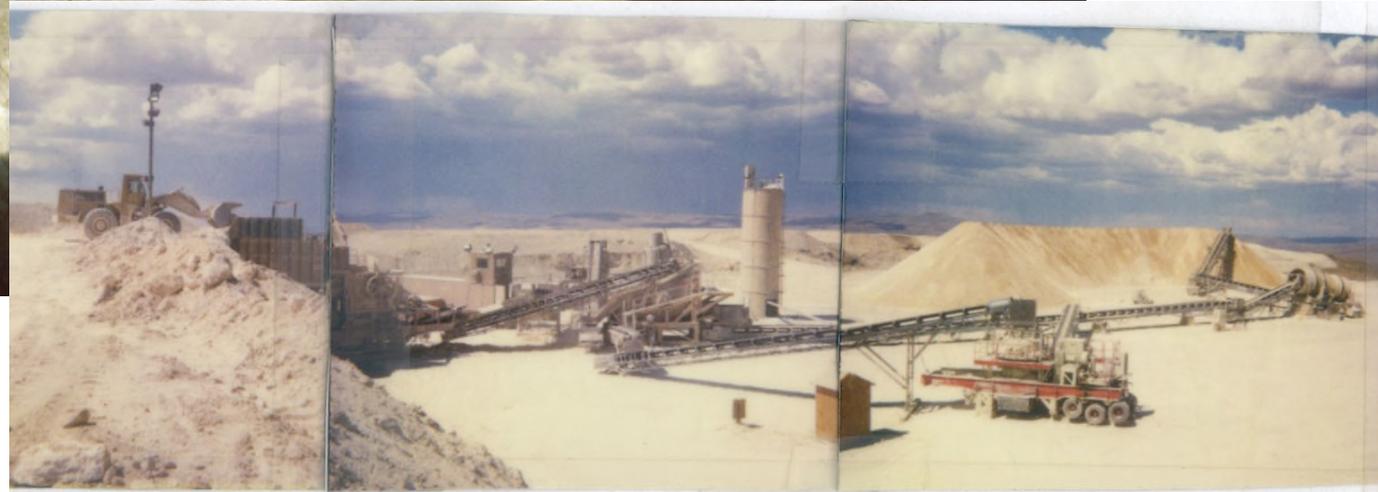
- > Large defined alteration system of over 20km<sup>2</sup>



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## WHY HOG RANCH

Western Mining 80's ~200koz Heap Leach (circa \$US 350/oz)



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# WHY HOG RANCH

Site inspection - access today



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## WHY HOG RANCH

Wealth of data available



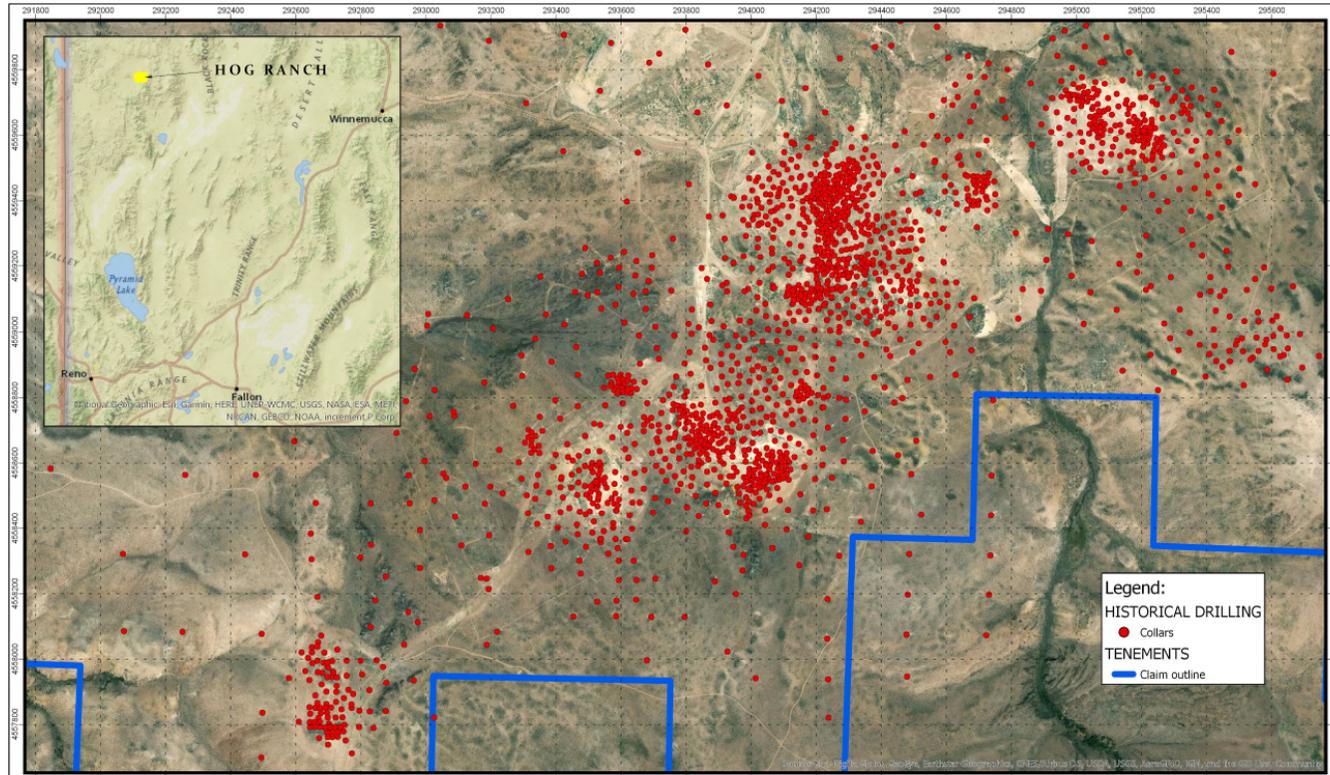


# WHY HOG RANCH

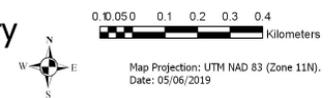
Shallow low grade disseminated gold – Heap Leach

## LARGE DEFINED ALTERATION SYSTEM OF OVER 20SQKM

- > Drilling over 2,575 holes
- > WMC mapping, extensive structural network
- > Extensive geochem soil samples and CSAMT
- > Multiple pods of mineralisation



Hog Ranch Drillhole Collars and Tenement Boundary Nevada

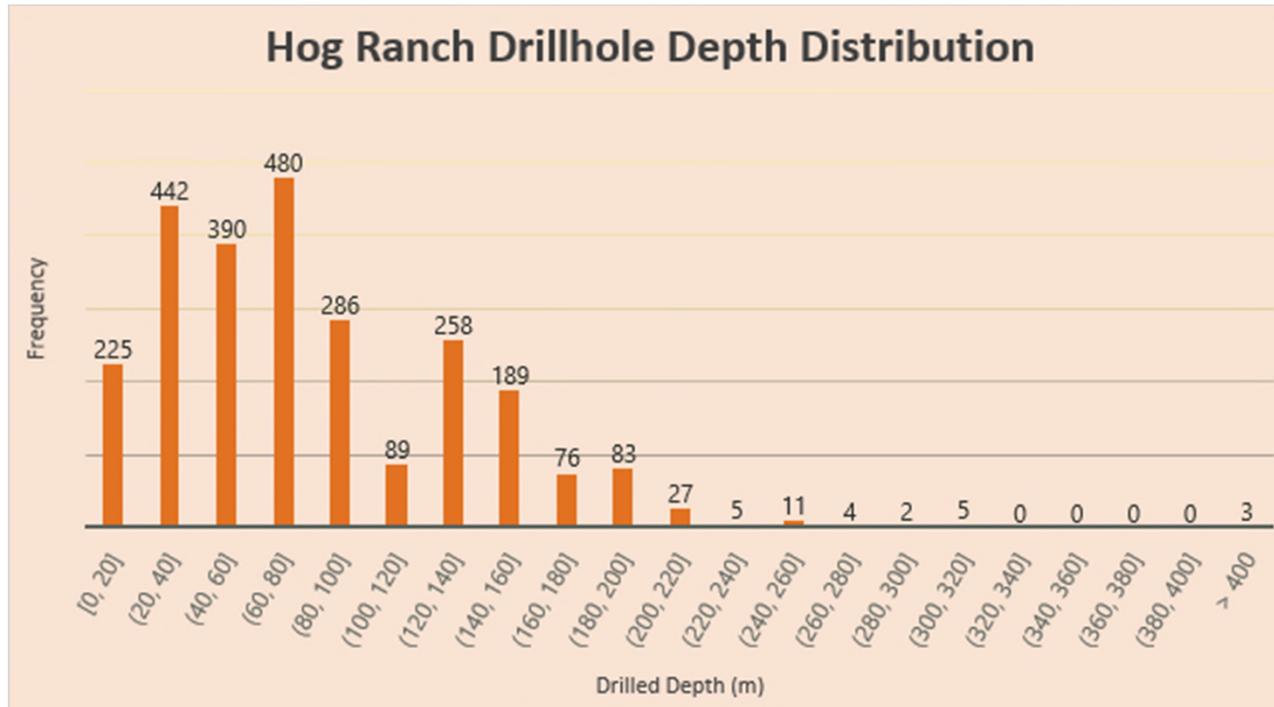




## WHY HOG RANCH

Shallow low grade disseminated gold

- > The Hog Ranch drillhole database over:
  - > 2,575 holes for
  - > 208,594m drilled
- > Most of the holes drilled are vertical RC or rotary holes with limited angled diamond drilling.
- > 70% of the drilling is < 100m deep





## STAY IN TOUCH

### GENERAL

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## SUPPLEMENTARY INFORMATION



### COMPETENT PERSONS' REPORT – ORE RESERVES

The information in this report that relates to Ore Reserves is based on information compiled by Mr Charles McHugh who is a Fellow of the Australasian Institute of Mining and Metallurgy and is an employee of Rex Minerals Ltd. Mr McHugh has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr McHugh consents to the inclusion in the report of the matters based on their information in the form and context in which it appears.

### COMPETENT PERSONS' REPORT – MINERAL RESOURCES

The information in this report that relates to Exploration Results or Mineral Resources is based on information compiled by Mr Patrick Say who is a Member of the Australasian Institute of Mining and Metallurgy and is an employee of Rex Minerals Ltd. Mr Say has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Say consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

### FORWARD-LOOKING STATEMENTS

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