

ABN 88 098 640 352

**ASX RELEASE**

**ASX Code: MTL**

17 July 2019

**NEW TRANSACTION MANDATE WITH CORPORATE ADVISOR**

Manalto Limited (ASX:MTL) (**Manalto** or the **Company**) is pleased to announce that it has entered into a new corporate advisory mandate with EverBlu Capital Pty Ltd (**EverBlu**). EverBlu is an Australian based boutique corporate advisory firm with over 100 years combined corporate advisory experience, knowledge and relationships. EverBlu will continue to provide its current mandated corporate advisory services.

The extension under the additional mandate of EverBlu's existing appointment is in line with the Company's strategy aimed at maximizing shareholder value via the Company's current activities and further by the Company being introduced to a range of corporate opportunities. These opportunities include, among others potential acquisitions, collaborative ventures, the listing of the Company on any stock exchange other than ASX or similar corporate structuring and or investment opportunities.

Under the terms of the mandate, the Company has agreed to pay the following fees to EverBlu (subject to shareholder approval if required):

- transaction success fees payable in shares in the Company (subject to shareholder approval) or cash in relation to M&A transactions involving the Company; and
- a capital raising fee of 6% of any capital raised directly or indirectly in connection with the listing of the Company on any stock exchange other than ASX.

The corporate advisory mandate has an initial 18-month term with an automatic 12-month extension unless terminated earlier in accordance with its terms.

Commenting on the appointment, Chairman Piers Lewis said: *"I'm pleased to announce the extension of our appointment of EverBlu Capital as our Corporate Advisor. EverBlu will assist the Company in maximising shareholder value and expose the Company to new investment opportunities"*

ENDS

The Board of Directors  
Manalto Limited

**For further information, please contact:**

Company Secretary

Sebastian Andre

Manalto Limited

Phone: +61 8 6555 2950

<http://manalto.com/contact/>

Corporate Advisor

EverBlu Capital

+61 2 8249 0000

[info@everblucapital.com](mailto:info@everblucapital.com)

For personal use only



**Manalto Limited**  
295 Rokeby Road  
Subiaco WA 6008  
P: +61 8 6555 2950

ABN 88 098 640 352

**About Manalto Limited**

Manalto is an integrated technology company focusing on social media and e-commerce solutions for SMBs and enterprises. Manalto's purpose has and will remain to find a number of ways to service business consumers looking to market and transact (e-commerce) on the internet. Manalto Enterprise is a cloud-based social media management software that enables enterprises to efficiently manage their social media presence across multiple social platforms, at scale, with alignment to their structure. The Manalto solution delivers controls to support brand management and risk management across social media. Manalto saves time, money and resources, while allowing visibility to ensure real-time customer service and engagement. For further information visit [manalto.com](http://manalto.com).

For personal use only