+Rule 5.5

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/13, 01/09/16

Name of entity

INTERMIN RESOURCES LTD

ABN	**Quarter ended ("current quarter")**
88 007 761 186	30 June 2019

Consolidated statement of cash flows		**Current quarter $A'000 ***	**Year to date (12 months) $A'000 ***
1.	**Cash flows from operating activities**		
1.1	Receipts from customers	40	141
	Gold sales	-	33
1.2	Payments for		
	(a) exploration & evaluation	(508)	(3,448)
	(b) development	-	-
	(c) production	-	(1,802)
	(d) staff costs	(202)	(813)
	(e) administration and corporate costs	(423)	(1,731)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	28	58
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Research and development refunds	-	-
1.8	Others		
	(a) Net GST (paid)/refunded	(42)	107
	(b) Janet Ivy Royalty	12	395
1.9	**Net cash from / (used in) operating activities**	**(1,095)**	**(7,060)**

* Cashflows for the period include cashflows of MacPhersons Resources Ltd from the date of implementation of the Scheme of Arrangement, being 14 June 2019, to 30 June 2019.

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2.	**Cash flows from investing activities**		
2.1	Payments to acquire:		
	(a) property, plant and equipment	(6)	(10)
	(b) tenements (see item 10)	-	-
	(c) investments	-	(214)
	(d) other non-current assets	-	-
2.2	Proceeds from the disposal of:		
	(a) property, plant and equipment	-	-
	(b) tenements (see item 10)	-	2,500
	(c) investments	-	-
	(d) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other – deposit on potential acquisition of project	-	(300)
2.5	Other – cash balances of MacPhersons Resources Ltd at date of merger	593	593
2.6	**Net cash from / (used in) investing activities**	**587**	**2,569**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of shares	-	-
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	1,077
3.4	Transaction costs related to issues of shares, convertible notes or options	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	**Net cash from / (used in) financing activities**	**-**	**1,077**

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4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	5,594	8,500
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(1,095)	(7,060)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	587	2,569
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	1,077
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	**Cash and cash equivalents at end of period**	**5,086**	**5,086**

5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current quarter $A'000**	**Previous quarter $A'000**
5.1	Bank balances	3,411	2,419
5.2	Call deposits	1,500	3,000
5.3	Bank overdrafts	-	-
5.4	Other – exploration bond	175	175
5.5	Other – Gold bullion on hand	-	-
5.6	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**5,086**	**5,594**

6.	**Payments to directors of the entity and their associates**	**Current quarter $A'000**
6.1	Aggregate amount of payments to these parties included in item 1.2	111
6.2	Aggregate amount of cash flow from loans to these parties included in item 2.3	

6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

Director's fees and salaries in normal course of trading

7.	**Payments to related entities of the entity and their associates**	**Current quarter $A'000**
7.1	Aggregate amount of payments to these parties included in item 1.2	
7.2	Aggregate amount of cash flow from loans to these parties included in item 2.3	

7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

8.	**Financing facilities available** *Add notes as necessary for an understanding of the position*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
8.1	Loan facilities		
8.2	Credit standby arrangements		
8.3	Other (please specify)		

8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.

9.	**Estimated cash outflows for next quarter**	**$A'000**
9.1	Exploration and evaluation	400
9.2	Development	
9.3	Production	
9.4	Staff costs	300
9.5	Administration and corporate costs	450
9.6	Other (provide details if material)	
9.7	**Total estimated cash outflows**	**1,150**

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10.	Changes in tenements (items 2.1(b) and 2.2(b) above)	Tenement reference and location	Nature of interest	Interest at beginning of quarter	Interest at end of quarter
10.1	Interests in mining tenements and petroleum tenements lapsed, relinquished or reduced	Menzies P29/2344-2345	Expired	100%	0%
		Yarmany E16/520	Withdrawn	100%	0%
		Merger with MacPhersons Resources Limited			
		Nimbus/Boorara P25/2192-2196	Surrendered	100%	0%
		Black Flag P26/3791-3800 P27/2041-2045 P27/2050-2052	Surrendered	100%	0%

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10.2	Interests in mining tenements and petroleum tenements acquired or increased	Chadwin P16/3121	Granted	0%	100%
		Yarmany E15/1723 E16/519 & 521 E16/525-526 P16/3212-3213	Application	0%	100%
		Merger with MacPhersons Resources Limited			
		Nimbus/Boorara E25/511 L25/32 L25/35-36 L26/240 L26/252 L26/266 L26/270 L26/274-275 M25/355 M26/29 M26/161 M26/277 M26/318 M26/490 M26/598 P25/2247 P25/2261 P25/2292 P25/2322 P25/2393-2394 P25/2403-2405 P25/2450 P25/2467-2475 P25/2526 P25/2551-2552 P26/4297-4302 P26/4020 P26/4035-4036 P26/4053-4055 P26/4199-4208 P26/4381-4386 P26/4405 P26/4431-4432 P26/4478-4479 P27/2138-2142 P27/2146-2148 P27/2265-2276 P27/2408	Merger	100%	100%

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Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Sign here: Bianca Taveira Date: 23 July 2019
Company secretary

Print name:

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 6: Exploration for and Evaluation of Mineral Resources and AASB 107: Statement of Cash Flows apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.