

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

Name of entity

Ausmex Mining Group Limited

ABN

62 148 860 299

Quarter ended ("current quarter")

30 June 2019

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (12 months) \$A'000
: Cash flows from operating activities		
1.1 Receipts from customers	37	88
1.2 Payments for		
(a) exploration & evaluation	(1,885)	(4,617)
(b) development	-	-
(c) production	-	-
(d) staff costs	-	-
(e) administration and corporate costs	(375)	(1,069)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	4	8
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Research and development refunds	-	-
1.8 Other (provide details if material)	-	-
1.9 Net cash from / (used in) operating activities	(2,219)	(5,590)

2. Cash flows from investing activities

2.1 Payments to acquire:

(a) property, plant and equipment	(92)	(94)
(b) tenements (see item 10)	-	-
(c) investments	-	-

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	(d) other non-current assets	-	-
2.2	Proceeds from the disposal of:		
	(a) property, plant and equipment	-	-
	(b) tenements (see item 10)	-	-
	(c) investments	-	-
	(d) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Cash acquired as part of acquisition	-	-
2.6	Net cash from / (used in) investing activities	(92)	(94)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of shares	6,995	7,000
3.2	Proceeds from issue of convertible notes	-	1,500
3.3	Proceeds from exercise of share options	23	383
3.4	Transaction costs related to issues of shares, convertible notes or options	(442)	(488)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Proceeds from issue of share options	-	-
3.10	Net cash from / (used in) financing activities	6,576	8,395

4.	Net increase / (decrease) in cash and cash equivalents for the period	4,265	2,711
4.1	Cash and cash equivalents at beginning of period	522	2,076
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(2,219)	(5,590)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(92)	(94)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	6,576	8,395

+ See chapter 19 for defined terms.

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4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	4,787	522

! Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts		Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	4,787	522
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	4,787	522

(Payments to directors of the entity and their associates

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

Current quarter \$A'000

167

-

Directors Fees - \$126,750
Directors Project Consultancy Fees - \$40,320

: Payments to related entities of the entity and their associates

- 7.1 Aggregate amount of payments to these parties included in item 1.2
- 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

Current quarter \$A'000

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‡ **Financing facilities available**

Add notes as necessary for an understanding of the position

	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1 Loan facilities	-	-
8.2 Credit standby arrangements	-	-
8.3 Other (please specify)	-	-

8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.

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! **Estimated cash outflows for next quarter**

\$A'000

	\$A'000
9.1 Exploration and evaluation	2,000
9.2 Development	-
9.3 Production	-
9.4 Staff costs	-
9.5 Administration and corporate costs	350
9.6 Other	-
9.7 Total estimated cash outflows	2,350

10.	Changes in tenements (items 2.1(b) and 2.2(b) above)	Tenement reference and location	Nature of interest	Interest at beginning of quarter	Interest at end of quarter
10.1	Interests in mining tenements and petroleum tenements lapsed, relinquished or reduced				
10.2	Interests in mining tenements and petroleum tenements acquired or increased				

