

9 August 2019

ASX Market Announcements ASX Limited 20 Bridge Street Sydney NSW 2000

Entitlement Issue Closure and Notice of Shortfall

Quantify Technology Holdings Limited advises that the fully underwritten pro-rata non-renounceable entitlement issue pursuant to the Offer Document dated 5 July 2019, closed on 6 August 2019 (Entitlement Issue or Offer).

The Entitlement Issue offered, to eligible shareholders, one (1) new share for every four (4) shares held on the record date, at an issue price of \$0.005 per new share.

Shares validly applied for under the Offer and the number of shortfall shares is summarised below:

	Number	Subscription amount at \$0.005 per share
Total Shares offered	285,247,679	\$1,426,238.40
Shares validly applied for under the Offer	94,314,896	\$471,575.16
Shortfall	190,932,783	\$954,663.24

The 190,932,783 shortfall shares will be placed by the joint underwriters, Pinnacle Corporate Finance Pty Ltd and RM Corporate Finance Pty Ltd, pursuant to the terms of the underwriting agreement.

Yours faithfully

Neville Bassett Company Secretary