



20 August 2019

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Section 708A(5) Notice and Appendix 3B

In respect to the issue of quoted securities ("Securities") referred to in the attached Appendix 3B, the company gives this notice pursuant to Section 708A (5) of the Corporations Act 2001 (the "Act").

The Securities were issued without disclosure to investors under Part 6D.2, in reliance of Section 708A (5) of the Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, there is no "excluded information" (as defined in Section 708A(7) and (8) of the Act), required to be disclosed by the Company.

Yours faithfully

N J Bassett
Company Secretary

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12, 04/03/13

Name of entity

Quantify Technology Holdings Limited

ABN

25 113 326 524

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|---|--|
| 1 | +Class of +securities issued or to be issued | A. Fully Paid Ordinary Shares
B. Options |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | A. 253,732,783
B. 450,932,783 |
| 3 | Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | A. Equal with existing fully paid ordinary shares.
B. Options – Exercisable at \$0.01 each on or before 13 August 2021 (Option). |

<p>4 Do the ⁺securities rank equally in all respects from the ⁺issue date with an existing ⁺class of quoted ⁺securities?</p> <p>If the additional ⁺securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>A. Yes – The shares rank equally in all respects with fully paid ordinary shares currently on issue.</p> <p>B. No – rank equally from date of conversion to fully paid ordinary shares.</p>
<p>5 Issue price or consideration</p>	<p>A. \$0.005</p> <p>B. Nil</p>
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>A. 190,932,783 shortfall shares issue pursuant to Prospectus dated 5 July 2019.</p> <p>40,000,000 shares issued for cash pursuant to shareholder approval on 12 August 2019</p> <p>10,000,000 shares issued for cash</p> <p>12,800,000 shares issued for consulting services</p> <p>B. 190,932,783 options issued as free attaching options to shares issued pursuant to Prospectus dated 5 July 2019.</p> <p>160,000,000 options issued as free attaching options to shares issued on 2 July 2019, as approved by shareholders on 12 August 2019.</p> <p>40,000,000 options issued as free attaching options to placement shares, as approved by shareholders on 12 August 2019.</p> <p>10,000,000 options issued as free attaching options to placement shares.</p> <p>50,000,000 options issued in satisfaction of underwriting fees, as approved by shareholders on 12 August 2019.</p> <p>Funds raised from the issues in A. above will primarily be used to advance revenue generating contracts and product licensing opportunities, as well as fund research and development, marketing, working capital and general corporate expenditure.</p>

⁺ See chapter 19 for defined terms.

6a	Is the entity an ⁺ eligible entity that has obtained security holder approval under rule 7.1A? If Yes, complete sections 6b – 6h in relation to the ⁺ securities the subject of this Appendix 3B, and comply with section 6i	Yes
6b	The date the security holder resolution under rule 7.1A was passed	30 November 2018
6c	Number of ⁺ securities issued without security holder approval under rule 7.1	A. 22,800,000 B. 10,000,000
6d	Number of ⁺ securities issued with security holder approval under rule 7.1A	Nil
6e	Number of ⁺ securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	A. 40,000,000 B. 250,000,000
6f	Number of ⁺ securities issued under an exception in rule 7.2	A. 190,932,783 B. 190,932,783
6g	If ⁺ securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the ⁺ issue date and both values. Include the source of the VWAP calculation.	N/A
6h	If ⁺ securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	N/A
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	Listing Rule 7.1 – 156,660,759 Listing Rule 7.1A – 143,973,839
7	⁺ Issue dates Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A. Cross reference: item 33 of Appendix 3B.	20 August 2019

8	Number and ⁺ class of all ⁺ securities quoted on ASX (including the ⁺ securities in section 2 if applicable)	Number	⁺ Class
		1,489,038,396	Ordinary shares
		545,247,679	Options (\$0.01: 13 August 2021)
9	Number and ⁺ class of all ⁺ securities not quoted on ASX (including the ⁺ securities in section 2 if applicable)	Number	⁺ Class
		8,747,626	Options exercisable at \$0.09 on or before 30 September 2019.
		85,736,165	Options exercisable at \$0.075 on or before 30 September 2019
		1,200,000	Options exercisable at \$0.10 on or before 4 April 2020
		4,800,000	Options exercisable at \$0.10 on or before 4 April 2020 and subject to vesting conditions
		13,531,800	Options exercisable at \$0.075 on or before 31 July 2020 and subject to vesting conditions
		120,000,000	Performance Shares (1:1 ratio) – expiring 8 September 2021
		80,000,000	Performance Shares (1:1 ratio) – expiring 19 December 2023
		4,166,666	Performance Rights expiring 8 March 2020
		18,000,000	Performance Rights (1:1 ratio) – expiring 19 December 2023
		2,999,997	ESS Shares (1:1 ratio) subject to vesting conditions
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/A	

⁺ See chapter 19 for defined terms.

Part 2 - Pro rata issue

11	Is security holder approval required?	-
12	Is the issue renounceable or non-renounceable?	-
13	Ratio in which the ⁺ securities will be offered	-
14	⁺ Class of ⁺ securities to which the offer relates	-
15	⁺ Record date to determine entitlements	-
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	-
17	Policy for deciding entitlements in relation to fractions	-
18	Names of countries in which the entity has security holders who will not be sent new offer documents <small>Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.</small>	-
19	Closing date for receipt of acceptances or renunciations	-
20	Names of any underwriters	-
21	Amount of any underwriting fee or commission	-
22	Names of any brokers to the issue	-
23	Fee or commission payable to the broker to the issue	-
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	-
25	If the issue is contingent on security holders' approval, the date of the meeting	-
26	Date entitlement and acceptance form and offer documents will be sent to persons entitled	-

27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	-
28	Date rights trading will begin (if applicable)	-
29	Date rights trading will end (if applicable)	-
30	How do security holders sell their entitlements <i>in full</i> through a broker?	-
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	-
32	How do security holders dispose of their entitlements (except by sale through a broker)?	-
33	⁺ Issue date	-

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of ⁺securities
(tick one)

(a) ☒ ⁺Securities described in Part 1

(b) ☐ All other ⁺securities
 Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

⁺ See chapter 19 for defined terms.

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

- 35 ☐ If the ⁺securities are ⁺equity securities, the names of the 20 largest holders of the additional ⁺securities, and the number and percentage of additional ⁺securities held by those holders
- 36 ☐ If the ⁺securities are ⁺equity securities, a distribution schedule of the additional ⁺securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over
- 37 ☐ A copy of any trust deed for the additional ⁺securities

Entities that have ticked box 34(b)

- 38 Number of ⁺securities for which ⁺quotation is sought -
- 39 ⁺Class of ⁺securities for which quotation is sought -
- 40 Do the ⁺securities rank equally in all respects from the ⁺issue date with an existing ⁺class of quoted ⁺securities?

If the additional ⁺securities do not rank equally, please state:
 - the date from which they do
 - the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
 - the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment-
- 41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period
(if issued upon conversion of another ⁺security, clearly identify that other ⁺security)

-
- | | Number | ⁺ Class |
|--|--------|--------------------|
| 42 Number and ⁺ class of all ⁺ securities quoted on ASX (including the ⁺ securities in clause 38) | - | |

Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: N J Bassett
(Company secretary)

Date: 20 August 2019

Print name: Neville John Bassett

== == == == ==

+ See chapter 19 for defined terms.

Appendix 3B – Annexure 1

Calculation of placement capacity under rule 7.1 and rule 7.1A for eligible entities

Introduced 01/08/12 Amended 04/03/13

Part 1

Rule 7.1 – Issues exceeding 15% of capital											
Step 1: Calculate “A”, the base figure from which the placement capacity is calculated											
Insert number of fully paid +ordinary securities on issue 12 months before the +issue date or date of agreement to issue	549,127,232										
Add the following: <ul style="list-style-type: none"> Number of fully paid +ordinary securities issued in that 12 month period under an exception in rule 7.2 Number of fully paid +ordinary securities issued in that 12 month period with shareholder approval Number of partly paid +ordinary securities that became fully paid in that 12 month period <p><i>Note:</i></p> <ul style="list-style-type: none"> Include only ordinary securities here – other classes of equity securities cannot be added Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed It may be useful to set out issues of securities on different dates as separate line items 	<table> <tr> <td>Entitlement issue (19/11/2018)</td><td>399,363,485</td></tr> <tr> <td>Shares issued 20/5/2019</td><td>6,000,000</td></tr> <tr> <td>Shares issued 2/7/2019</td><td>160,000,000</td></tr> <tr> <td>Entitlement issue (5/7/19)</td><td>285,247,679</td></tr> <tr> <td>Shares issued 20/8/2019</td><td>40,000,000</td></tr> </table>	Entitlement issue (19/11/2018)	399,363,485	Shares issued 20/5/2019	6,000,000	Shares issued 2/7/2019	160,000,000	Entitlement issue (5/7/19)	285,247,679	Shares issued 20/8/2019	40,000,000
Entitlement issue (19/11/2018)	399,363,485										
Shares issued 20/5/2019	6,000,000										
Shares issued 2/7/2019	160,000,000										
Entitlement issue (5/7/19)	285,247,679										
Shares issued 20/8/2019	40,000,000										
Subtract the number of fully paid +ordinary securities cancelled during that 12 month period	Nil										
“A”	1,439,738,396										

+ See chapter 19 for defined terms.

Step 2: Calculate 15% of “A”							
“B”	0.15 <i>[Note: this value cannot be changed]</i>						
Multiply “A” by 0.15	215,960,759						
Step 3: Calculate “C”, the amount of placement capacity under rule 7.1 that has already been used							
Insert number of +equity securities issued or agreed to be issued in that 12 month period <i>not counting</i> those issued: <ul style="list-style-type: none"> Under an exception in rule 7.2 Under rule 7.1A With security holder approval under rule 7.1 or rule 7.4 <p><i>Note:</i></p> <ul style="list-style-type: none"> <i>This applies to equity securities, unless specifically excluded – not just ordinary securities</i> <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i> <i>It may be useful to set out issues of securities on different dates as separate line items</i> 	<table border="0"> <tr> <td>Shares issued 19/11/2018</td> <td>26,500,000</td> </tr> <tr> <td>Shares issued 20/8/2019</td> <td>22,800,000</td> </tr> <tr> <td>Options issued 20/8/2019</td> <td>10,000,000</td> </tr> </table>	Shares issued 19/11/2018	26,500,000	Shares issued 20/8/2019	22,800,000	Options issued 20/8/2019	10,000,000
Shares issued 19/11/2018	26,500,000						
Shares issued 20/8/2019	22,800,000						
Options issued 20/8/2019	10,000,000						
“C”	59,300,000						
Step 4: Subtract “C” from [“A” x “B”] to calculate remaining placement capacity under rule 7.1							
“A” x 0.15 <i>Note: number must be same as shown in Step 2</i>	215,960,759						
Subtract “C” <i>Note: number must be same as shown in Step 3</i>	59,300,000						
Total [“A” x 0.15] – “C”	156,660,759 <i>[Note: this is the remaining placement capacity under rule 7.1]</i>						

+ See chapter 19 for defined terms.

Part 2

Rule 7.1A – Additional placement capacity for eligible entities	
Step 1: Calculate “A”, the base figure from which the placement capacity is calculated	
“A” <i>Note: number must be same as shown in Step 1 of Part 1</i>	1,439,738,396
Step 2: Calculate 10% of “A”	
“D”	0.10 <i>Note: this value cannot be changed</i>
Multiply “A” by 0.10	143,973,839
Step 3: Calculate “E”, the amount of placement capacity under rule 7.1A that has already been used	
Insert number of +equity securities issued or agreed to be issued in that 12 month period under rule 7.1A Notes: <ul style="list-style-type: none"> • This applies to equity securities – not just ordinary securities • Include here – if applicable – the securities the subject of the Appendix 3B to which this form is annexed • Do not include equity securities issued under rule 7.1 (they must be dealt with in Part 1), or for which specific security holder approval has been obtained • It may be useful to set out issues of securities on different dates as separate line items 	
“E”	-

+ See chapter 19 for defined terms.

Step 4: Subtract “E” from [“A” x “D”] to calculate remaining placement capacity under rule 7.1A	
“A” x 0.10 <i>Note: number must be same as shown in Step 2</i>	143,973,839
Subtract “E” <i>Note: number must be same as shown in Step 3</i>	-
Total [“A” x 0.10] – “E” <i>Note: this is the remaining placement capacity under rule 7.1A</i>	143,973,839

+ See chapter 19 for defined terms.