

ASX / MEDIA ANNOUNCEMENT

17 September 2019

AP EAGERS TO COMPULSORILY ACQUIRE ALL REMAINING AHG SHARES

Automotive Holdings Group Limited (ASX: AHG) refers to the off-market takeover offer by A.P. Eagers Limited (AP Eagers) to acquire all of the ordinary shares in AHG that it does not already own (Offer).

AP Eagers has advised that its relevant interest in AHG shares exceeds 90% and, accordingly, AP Eagers will proceed to compulsory acquisition.

AP Eagers has today lodged with ASIC and given to the ASX a notice of compulsory acquisition (in accordance with section 661B(1) of the *Corporations Act 2001* (Cth)) to compulsorily acquire all of the remaining AHG shares in which it does not have a relevant interest.

All AHG shares acquired by AP Eagers under the compulsory acquisition process will be acquired on the same terms as those acquired under the Offer.

As a result of the compulsory acquisition notice, AHG shares will be suspended from trading on ASX from close of trading on Tuesday, 24 September 2019. It is expected that AHG will be removed from the official list of ASX from close of trading on Friday, 27 September 2019.

ENDS

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